

Statement of utilization of IPO proceeds for the Quarter ended 31 march 2025

Name of the Company : Global Islami Bank PLC
 Amount (BDT) of Fund Raised Through IPO : Tk. 4,250,000,000
 Opening Date of Subscription : October 16, 2022
 Closing Date of Subscription : October 20, 2022
 Date of Receiving IPO Fund : November 09, 2022
 Last Date of Full Utilization of Fund as per Prospectus : Within 24 months from receiving proceed (Approval of extension of IPO fund utilization time yet to be received from BSEC).

SL.	Purpose Mentioned in the Prospectus	Amount as per Prospectus	Status of Utilization					Remarks	
			Before this Quarter	This Quarter utilization	Total utilized amount	Utilized %	Total Unutilized Amount		Un-Utilized %
1	Investment in SME	1,000,000,000	1,000,000,000	-	1,000,000,000	100.00%	-	0.00%	
2	Investment in Government Securities/Bond	2,685,000,000	2,150,000,000	-	2,150,000,000	80.07%	535,000,000	19.93%	Taka 50,000,000, Taka 60,000,000, Taka 50,000,000, Taka 1,000,000, Taka 99,000,000, Taka 10,000,000, Taka 10,000,000, Taka 5,000,000, Taka 5,000,000 and Taka 5,000,000 was transferred from GIBPLC to BRAC EPL Stock Brokerage Limited on 18 June 2023, 06 December 2023, 19 December 2023, 20 March 2024, 21 March 2024, 09 May 2024, 23 May 2024, 28 May 2024, 30 May 2024, 04 June 2024 and 10 July 2024 respectively for investment in listed securities.
3	Investment in Listed Securities/Listed Bond	500,000,000	300,000,000	-	300,000,000	60.00%	200,000,000	40.00%	
4	Estimated IPO Expenses	65,000,000	61,801,968	-	61,801,968	95.08%	3,198,032	4.92%	
	Total	4,250,000,000	3,511,801,968	-	3,511,801,968	82.63%	738,198,032	17.37%	

3,511,801,968
82.63%
738,198,032
17.37%

Utilized Amount of IPO proceeds
 Percentage of Utilized Amount of IPO proceeds
 Un-utilized Amount of IPO proceeds
 Percentage of Un-utilized Amount of IPO proceeds

* Please refer to Annexure-1 for reconciliation between balance as per bank statement and unutilized IPO proceeds as per statement of utilization of IPO proceeds.

On behalf of Board of Directors

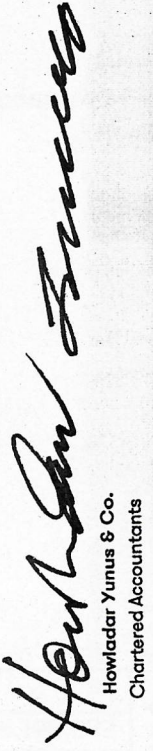

 Chief Financial Officer


 CEO & Managing Director


 Company Secretary

For our certificate of same date




 Howlader Yunus & Co.
 Chartered Accountants