



কে. এম. হাসান এন্ড কোং  
K. M. HASAN & CO.  
Chartered Accountants

Hometown Apartments (8<sup>th</sup> & 9<sup>th</sup> Floor)  
87, New Eskaton Road, Dhaka-1000  
Phone: 222221564, 222221457, 58311559  
Fax: 88-02-222225792  
E-mail: info@kmhasan.com.bd  
website: www.kmhasan.com.bd



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**Report on Utilization of Initial Public Offering (IPO) Proceeds**

For the period from 01 February 2022 to 28 February 2022

Name of the company : eGeneration Limited  
Amount (BDT) of Capital Raised Through IPO : Tk. 150,000,000  
Date of Close of Subscription : 18 January 2021  
Proceeds Receiving Date : 22 February 2021  
Last Date of Full Utilization of Fund as per Prospectus : Within 24 Months from receiving IPO fund

Sl. No.	Purpose Mentioned in the Prospectus	Time line as per prospectus	Amount as per prospectus (BDT)	Status of Utilization				Remarks
				Total Utilized Amount (BDT)	Utilized (%)	Total Un-utilized/(Over utilized) Amount (BDT)	Un-utilized (%)	
1	Purchase of Commercial Space for Office	21/02/2023	80,000,000	80,005,980	100.01%	(5,980)	-0.01%	
2	Loan Repayment		34,000,000	34,000,000	100.00%	-	0.00%	
3	Digital Healthcare Platform Development		18,389,000	-	0.00%	18,389,000	100.00%	
4	IPO Expenditure		17,611,000	17,611,000	100.00%	0	0.00%	
<b>Total</b>			<b>150,000,000</b>	<b>131,616,980</b>		<b>18,383,020</b>	<b>12.26%</b>	

**Percentage:**

Interest income rate of IPO Proceeds: 3.00%

Un-utilized IPO proceeds: 12.26%

**Note:**

- Actual application was received almost 40.762 Times.
- IPO Proceeds have been utilized for the purposes/heads as specified in the prospectus and in line with the condition of the commissions consent letter.
- Interest Income of IPO Proceeds is BDT 847,598.58
- Payment for commercial space including registration fess is BDT 80,005,980 deed value of commercial space is BDT 17,320,000
- Bank Charge of IPO Proceeds is BDT 80,875

Chairman

Managing Director

Chief Financial Officer

Place: Dhaka, Bangladesh

Dated: 03 March 2022



Mr. Hedayet Ullah FCA  
Engagement Partner  
K. M. HASAN & CO.  
Chartered Accountants  
DVC: 2103110281CCS12902