

**Statement of utilization of IPO Proceeds for the quarter ended 30 June 2025.**

Name of the Company : Techno Drugs Ltd.  
 Capital Raised through IPO (Bookbuilding method) : BDT 1,000,000,000  
 Proceeds Receiving Date : Eligible Investment on 02 May 2024 (BDT 26,15,38,438) and General Public & Employees on 03 July 2024 (BDT 73,84,61,562)  
 Subscription Closing Date : 13/06/24  
 Last date of full utilization fund as per Prospectus : 03/04/26

Sl. No.	Purpose mentioned in the prospectus	Estimated amount as per prospectus	Estimated time for completion	Status of Fund Utilization						Remarks
				Before this quarter	This Quarter	Total Utilization	% of Utilization	Total unutilized amount	% of un-utilization	
1	Acquisition and installation of machineries & equipment	270,000,000	Within 21 month after receiving IPO proceeds	106,900,000	-	106,900,000	40%	163,100,000	60%	Payments of Total BDT. 10.69 crore have been made to suppliers as advance against work based on contract and work order and the amount has been repotted as advance in the books of accounts of the company.
2	BMRE at Satirpara, Narsingdi-1600	250,000,000	Within 21 month after receiving IPO proceeds	100,800,000	-	100,800,000	40%	149,200,000	60%	Payments of Total BDT. 10.08 crore have been made to suppliers as advance against work based on contract and work order and the amount has been repotted as advance in the books of accounts of the company.
3	Building and others construction at B.K. Bari Mirzapur, Gazipur-1703	150,000,000	Within 21 month after receiving IPO proceeds	107,000,000	-	107,000,000	71%	43,000,000	29%	Payments of Total BDT. 10.70 crore have been made to suppliers as advance against work based on contract and work order and the amount has been repotted as advance in the books of accounts of the company.
4	Partial loan repayment	300,000,000	Within 02 month after receiving IPO proceeds	300,000,000	-	300,000,000	100%	-	0%	Fully Paid as per time frame
5	IPO Expenses	30,000,000	N/A	27,380,947	2,539,958	29,920,905	100%	79,095	0%	IPO expenses were incurred amounted to BDT 3,01,60,005 whereas total BDT 2,99,20,905 has been paid and disclosed as utilized from IPO proceeds. The amount includes Tk. 25,39,958 representing TDS & VDS has been paid during the quarter.
Total		1,000,000,000		642,080,947	2,539,958	644,620,905	64%	355,379,095	36%	

\*\*Bank Charge of BDT 7,144 had been debited from IPO Bank account up to 30 June 2025.

\*\*The utilization statement was approved and authorization for issue by the Board of Directors on 14 July 2025 and signed for and on behalf of the Board

On behalf of Board of Directors

  
Chairman


  
Managing Director

As per our report of same date

  
Company Secretary

  
Chief Financial Officer

Place: Dhaka  
 Dated: 14 July 2025

  
Shafiq Basak & Co.  
Chartered Accountants  
