

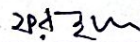
Report on Utilization of IPO Proceeds for the month of June 2021

Name of the Company : SK TRIMS & INDUSTRIES LTD.
 Amount of Capital Raised Through IPO : Tk. 300,000,000.00
 Date of Close of Subscription : May 22, 2018
 Proceeds Receiving Date : June 14, 2018
 Last Date of Full Utilization of Fund (as per Prospectus published) : December 13, 2019 (within 18 Months from received of IPO proceeds)
 Last Date of Full Utilization of Fund (as per Revised Utilization Plan approved in the 5th AGM dated 29.12.2019) : September 13, 2020 (within 27 Months from received of IPO proceeds)
 Last Date of Full Utilization of Fund (as per Revised Utilization Plan approved in the 6th AGM dated 24.12.2020) : June 24, 2021 (within 36 Months from received of IPO proceeds)

Sl. No.	Purpose Mentioned in the Prospectus	Time line as per Prospectus	Amount as per Prospectus	As per Revised utilization plan approved in the 6th AGM	Time line as per Revised utilization plan approved in the 6th AGM	Status of Utilization					Remarks	
						Utilization of Fund (Taka) Up to May, 2021	Fund utilized (Taka) for the month of June, 2021	Total Utilized Amount as on 30th June 2021	Utilized %	Total Un-utilized Amount		Un-utilized %
1	Acquisition of Machineries	18 Months	127,267,972	127,267,972	36Months	89,106,648	38,161,324	127,267,972	100.00%	-	0.00%	IPO Utilization proceeds Certified by ARTISAN, Chartered Accountants
2	Construction of Building and other Civil Works	18 Months	148,912,028	151,861,363	36 Months	151,658,429	202,934	151,861,363	100.00%	-	0.00%	
3	IPO Expenses	As or when required	23,820,000	20,870,665	As or when required	20,870,665		20,870,665	100.00%	-	0.00%	
Total IPO Proceeds			300,000,000	300,000,000		261,635,742	38,364,258	300,000,000		-		

Note:

- * The company earned Tk. 26,935,004 as interest (net off withholding tax) from FDR and IPO account maintained with SIBL and One Bank Ltd. upto the month of June 2021.
- * Tk 102,385 has been incurred as exchange loss/maintenance fees and others of IPO proceed's accounts (A/C No.1271360000045 maintaining with Social Islami Bank Limited and A/C No.133000000719 maintaining with One Bank Limited) upto the month of June 2021, which has been metup from Interest Income.


Chairman


Managing Director




Company Secretary


Chief Financial Officer