



AUDITOR'S CERTIFICATE REGARDING MONTHLY STATUS REPORT OF
UTILIZATION OF FUND AGAINST INITIAL PUBLIC OFFERING (IPO) OF
KATTALI TEXTILE LIMITED
FOR THE MONTH OF APRIL-2019

This is to certify that **Kattali Textile Limited** has received Tk. 340,000,000 (Taka Thirty Four Crore) only as Initial Public Offering (IPO) proceeds through subscription from 28 August 2018 to 13 September 2018 in the separate Bank Account (Account number 1501203618441001) maintaining with BRAC Bank Limited, Gulshan Branch, Gulshan-1, Dhaka-1212. In line with the condition number 4, Part C of the consent letter number BSEC/CI/IPO-263/2017/549 dated: 31 July 2018 of Bangladesh Securities and Exchange Commission (BSEC), fund utilization status as on 30 April 2019 is as follows:

Sl. No.	Particulars	Allotment as per IPO (Tk.)	Fund Utilization (Taka) upto March 2019	Fund utilized (Taka) for the month of April 2019	Total Utilization of Fund (Taka) up to April 30, 2019	Unspent Balance (Taka)
1	IPO Expenses	19,124,000	19,124,000	-	19,124,000	-
2	Construction of Factory Building Expansion Unit	172,779,916	-	-	-	172,779,916
3	Construction of Dormitory for Employee	25,312,794	11,000,000	5,000,000	16,000,000	9,312,794
4	Acquisition of New Machinery for Expansion Unit	89,787,540	-	-	-	89,787,540
5	Electric Installation of Transformer & Generator	7,995,750	-	-	-	7,995,750
6	Bank Loan Repayment (One Bank Limited)	25,000,000	25,000,000	-	25,000,000	-
	Total IPO Proceeds	340,000,000	55,124,000	5,000,000	60,124,000	279,876,000
7	Interest Income/Exchange Loss /Bank Charges	2,306,259	28,105	230	28,335	2,277,924
	Total IPO Proceeds & Exchange Loss /Bank Charges	342,306,259	55,152,105	5,000,230	60,152,335	282,153,924

Total unutilized fund excluding Interest Income/Exchange Loss /Bank Charges Tk. 284,876,000 (Taka: Twenty Seven Crore Ninety Eight Lac and Seventy Six Thousand) only and including Interest Income/Exchange Loss /Bank Charges Tk. 28,21,53,924 as on 30 April 2019 as at Bank with BRAC Bank Limited (Account number 1501203618441001), Gulshan Branch, Gulshan-1, Dhaka-1212 (including FC account balance maintain with same Bank). We have collected relevant information and required documents for all disbursements made and we have also checked and enclosed Status Report (Annexure-A) of utilization of fund prepared by the management.

