

REPORT ON UTILIZATION OF IPO PROCEEDS  
For the month of September 30, 2023

Name of the Company : Kattali Textile Limited  
Amount(BDT) of Capital raised through IPO : Tk. 340,000,000  
Date of close of Subscription : September 13, 2018  
Proceeds Receiving Date : October 23, 2018 to November 11, 2018  
Last Date of Full Utilization of Fund as per Prospectus : October 2020 (With in 24 Months of receiving IPO Fund)

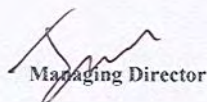
SL.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Amount as per Prospectus	Status of Utilization			Utilized (%)	Total Un-utilized Amount	Un-utilized (%)	Remarks
				Fund Utilization (Tk.) up to August 31, 2023	This Month	Total Utilized Amount				
1	IPO Expense	Within	19,124,000	19,124,000	-	19,124,000	100.00%	-	0.00%	
2	Construction of Factory Building Expansion Unit	As or when required	172,779,916	165,240,000	7,539,916	172,779,916	100.00%	-	0.00%	
3	Construction of Dormitory of Employee	As or when required	25,312,794	23,652,096	1,660,698	25,312,794	100.00%	-	0.00%	
4	Acquisition of New Machinery for Expansion Unit	As or when required	89,787,540	87,540,830	2,246,710	89,787,540	100.00%	-	0.00%	
5	Electric Installation of Transformer & Generator	24 Months	7,995,750	7,995,750	-	7,995,750	100.00%	-	0.00%	
6	Bank Loan Repayment (One Bank Limited)	24 Months	25,000,000	25,000,000	-	25,000,000	100.00%	-	0.00%	
<b>Total Taka</b>			<b>340,000,000</b>	<b>328,552,676</b>	<b>11,447,324</b>	<b>340,000,000</b>		<b>-</b>		

Notes:

\*\* Bank Balance as on September 30, 2023 with BRAC Bank Limited, (Account number No. 1501203618441001) BDT.51,296, (Account number No. 1501203618441002) (USD) 519.87, (Account number No. 1501203618441003) (GBP)00.00; and (Account number No. 1501203618441004) EUR. 206.24 ,and Al-Arafah Islami Bank Ltd. A/C No.00510200223251 on current account BDT 71,869/- ; IFIL BDT.5,85,00,000 as FDR.

\*\*Balance as on September 30, 2023 Tk. 120,980,585 as advance to "CSN Holding" against Construction of Factory Building Expansion Unit and Construction of Dormitory of Employee and remaining balance is lying with Companies own IFIL Bank account from which Un-utilized Fund will be paid off.

  
Chairman

  
Managing Director

  
Chief Financial Officer

  
Company Secretary

Dated: October 14, 2023  
Place: Dhaka

