

**Report on Utilization of IPO Proceeds for the month of February-2019**

Name of the Company : **Kattali Textile Limited**  
 Amount (BDT) of Capital Raised Through IPO : **BDT. 340,000,000.00**  
 Date of Close of Subscription : **September 13, 2018**  
 Proceeds Receiving Date : **23 October 2018 to 11 November 2018**  
 Last Date of Full Utilization of Fund as per Proceeds : **October 2020 (within 24 Months of obtaining IPO proceeds)**

Sl. No.	Purpose Mentioned in the Prospectus	Time line as per prospectus	Amount as per prospectus	Status of Utilization						Remarks
				Utilization of Fund (Taka) Upto January 2019	Fund Utilized (Taka) for the month of February 2019	Total Utilized Amount	Utilized %	Total Un-utilized Amount	Un-utilized %	
1	IPO Expenses	24 Months	19,124,000	19,124,000	-	19,124,000	100%	-	0.00%	
2	Construction of Factory Building Expansion Unit	24 Months	172,779,916	-	-	-	0.00%	172,779,916	100.00%	IPO
3	Construction of Dormitory for Employee	24 Months	25,312,794	5,000,000	6,000,000	11,000,000	43.46%	14,312,794	56.54%	Utilization proceeds
4	Acquisition of New Machinery for Expansion Unit	24 Months	89,787,540	-	-	-	0%	89,787,540	100.00%	Certified by AHMAD & AKHTAR, Chartered Accountants
5	Electric Installation of Transformer & Generator	24 Months	7,995,750	-	-	-	0%	7,995,750	100.00%	
6	Bank Loan Repayment (One Bank Limited)	24 Months	25,000,000	25,000,000	-	25,000,000	100%	-	0.00%	
<b>Total IPO Proceeds</b>				<b>49,124,000</b>	<b>6,000,000</b>	<b>55,124,000</b>		<b>284,876,000</b>		


**Note:**

\*BDT 28,105 has incurred as Bank charges from IPO Proceeds Account (A/C No. 1501203618441001) Maintaining with Brac Bank Ltd. upto the Month of February 2019 and Tk. 230 during the month.

\*The management of Kattali Textile Limited have received as interest amounting Tk. 2,306,259 net off withholding tax during the month of December 2018 from IPO proceed account maintaining with Brac Bank Limited.

  
Chairman



  
Managing Director

  
Company Secretary

  
Chief Financial Officer