

REPORT ON UTILIZATION OF IPO PROCEEDS
For the month of November 30, 2022

Name of the Company : Kattali Textile Limited
Amount(BDT) of Capital raised through IPO : Tk. 340,000,000
Date of close of Subscription : September 13, 2018
Proceeds Receiving Date : October 23, 2018 to November 11, 2018
Last Date of Full Utilization of Fund as per Prospectus : October 2020 (With in 24 Months of receiving IPO Fund)

SL.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Amount as per Prospectus	Status of Utilization			Utilized (%)	Total Un-utilized Amount	Un-utilized (%)	Remarks
				Fund Utilization (Tk.) up to October 31, 2022	This Month	Total Utilized Amount				
1	IPO Expense	Within	19,124,000	19,124,000	-	19,124,000	100.00%	-	0.00%	
2	Construction of Factory Building Expansion Unit	24 Months	172,779,916	86,762,125	480,000	87,242,125	50.49%	85,537,791	49.51%	
3	Construction of Dormitory of Employee	24 Months	25,312,794	16,000,000	-	16,000,000	63.21%	9,312,794	36.79%	
4	Acquisition of New Machinery for Expansion Unit	24 Months	89,787,540	21,076,750	-	21,076,750	23.47%	68,710,790	76.53%	
5	Electric Installation of Transformer & Generator	24 Months	7,995,750	-	-	-	0.00%	7,995,750	100.00%	
6	Bank Loan Repayment (One Bank Limited)	24 Months	25,000,000	25,000,000	-	25,000,000	100.00%	-	0.00%	
Total Taka			340,000,000	167,962,875	480,000	168,442,875		171,557,125		

Notes:

** Bank Balance as on November 30, 2022 with BRAC Bank Limited, (Account number No. 1501203618441001) BDT. 51,894.92 (Account number No. 1501203618441002) (USD) 519.87, (Account number No. 1501203618441003) (GBP)00.00; and (Account number No. 1501203618441004) EUR. 206.24 ,and Al-Arafah Islami Bank Ltd. A/C No.00510200223251 on current account BDT 15,038/- and IFIL BDT. 172,454,894 as FDR.

Chairman Signature

Chairman

Managing Director Signature

Managing Director

Chief Financial Officer Signature

Chief Financial Officer

Company Secretary Signature

Company Secretary

Dated: November 13, 2022
Place: Dhaka

