

Report on Utilization of IPO Proceeds
For the period from 01 July 2022 to 30 September 2022

Name of the Company

Amount (BDT) of capital raised through IPO

Date of Close of Subscription

Proceeds Receiving Date

Last Date of Full Utilization of IPO Fund as per proceeds

: JMI Hospital Requisite Manufacturing Ltd.

BDT 750,000,000

: 03 March 2022

: 27 February 2022 to 03 March 2022

: As stated in time line columns

(Amount in BDT)

S.L	Purpose mentioned in the Prospectus	Time Line as per Prospectus	Cost Breakdown	Amount as per Prospectus	Status of Utilization						Remarks
					Opening	During the Period	Total Utilized Amount	Utilized %	Total unutilized amount	Unutilized %	
1	Land & Land Development	Within 03 months of receiving the IPO proceeds	50 Decimal of Land Adjacent to the Project	78,700,000	42,450,000	-	42,450,000	53.94%	36,250,000	46.06%	
2	Building & Civil construction	Within 12 months of receiving the IPO proceeds	Building Total Floor Space 24,000 sqf.	60,000,000	-	-	-	0.00%	60,000,000	100.00%	
3	Plant & Machineries for BMRE of the project	Within 12 months of receiving the IPO proceeds	Vacuum Blood Collection Tube	171,900,000	-	-	-	0.00%	171,900,000	100.00%	
			Vacuum Blood Collection Needle	47,300,000	-	-	-	0.00%	47,300,000	100.00%	
			Cannula Grinding Machine	44,700,000	-	1,281,659	1,281,659	2.87%	43,418,341	97.13%	
4	Common Facilities (Utilities & Others)	Within 12 months of receiving the IPO proceeds		56,100,000	-	3,237,966	3,237,966	5.77%	52,862,034	94.23%	
5	Loan Repayment	Within 03 months of receiving the IPO proceeds		250,000,000	250,000,000	-	250,000,000	100.00%	-	0.00%	
6	IPO Expenses	As when required		41,300,000	27,403,743	3,640,625	31,044,368	75.17%	10,255,632	24.83%	
Total				750,000,000	319,853,743	8,160,250	328,013,993	43.74%	421,986,007	56.26%	

Interest on IPO Proceeds in BDT (Net Off)

Un-Utilized IPO Proceeds with interest income in BDT

5,656,059

427,642,065.36

On Behalf of Board


Company Secretary


Chief Financial Officer


Managing Director


Chairman

Dhaka

Dated: 06 October 2022


Pinax & Company
Chartered Accountants