

Report on Utilization of IPO Proceeds
For the period from 01 October 2022 to 31 December 2022

Name of the Company:
Amount (BDT) of capital raised through IPO:
Date of Close of Subscription:
Proceeds Receiving Date:
Last Date of Full Utilization of IPO Fund as per proceeds

: JMI Hospital Requisite Manufacturing Ltd.
: BDT 750,000,000
: 03 March 2022
: 27 February 2022 to 03 March 2022
: As stated in time line columns

(Amount in BDT)

S.L	Purpose mentioned in the Prospectus	Time Line as per Prospectus	Cost Breakdown	Amount as per Prospectus	Status of Utilization						Remarks
					Opening	During the Period	Total Utilized Amount	Utilized %	Total unutilized amount	Unutilized %	
1	Land & Land Development	Within 03 months of receiving the IPO proceeds	50 Decimal of Land Adjacent to the Project	78,700,000	42,450,000	-	42,450,000	53.94%	36,250,000	46.06%	
2	Building & Civil construction	Within 12 months of receiving the IPO proceeds	Building Total Floor Space 24,000 sqf.	60,000,000	-	-	-	0.00%	60,000,000	100.00%	
3	Plant & Machineries for BMRE of the project	Within 12 months of receiving the IPO proceeds	Vacuum Blood Collection Tube	171,900,000	-	9,634,220	9,634,220	5.60%	162,265,780	94.40%	
			Vacuum Blood Collection Needle	47,300,000	-	3,250,313	3,250,313	6.87%	44,049,687	93.13%	
			Cannula Grinding Machine	44,700,000	1,281,659	26,256,690	27,538,349	61.61%	17,161,651	38.39%	
			Sub Total	263,900,000	1,281,659	39,141,223	40,422,882	15.32%	223,477,118	84.68%	
4	Common Facilities (Utilities & Others)	Within 12 months of receiving the IPO proceeds		56,100,000	3,237,966	-	3,237,966	5.77%	52,862,034	94.23%	
5	Loan Repayment	Within 03 months of receiving the IPO proceeds		250,000,000	250,000,000	-	250,000,000	100.00%	-	0.00%	
6	IPO Expenses	As when required		41,300,000	31,044,368	-	31,044,368	75.17%	10,255,632	24.83%	
Total				750,000,000	328,013,993	39,141,223	367,155,216	48.95%	382,844,784	51.05%	

Interest on IPO Proceeds in BDT (Net Off)

Opening

During the quarter Interest on IPO Proceeds in BDT (Net Off)

Un-Utilized IPO Proceeds with interest income in BDT

On Behalf of Board

Company Secretary

Dhaka

Dated: 10 January 2023

Chief Financial Officer

Managing Director

Chairman

5,656,060
5,826,674

11,482,734

394,327,518

Pinaki & Co
Pinaki & Company
Chartered Accountants