

Statement of utilization of IPO proceeds for the Quarter ended 31 December 2022

Name of the Company  
 Amount (BDT) of Fund Raised Through IPO  
 Opening Date of Subscription  
 Closing Date of Subscription  
 Last Date of Full Utilization of Fund as per Prospectus

: Global Islami Bank Limited  
 : Tk. 4,250,000,000  
 : October 16, 2022  
 : October 20, 2022  
 : Within 24 months from receiving proceed.

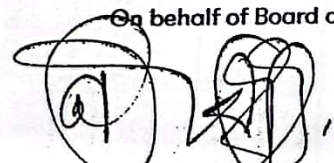
| SL           | Purpose Mentioned in the Prospectus         | Amount as per Prospectus | Status of Utilization |                          |                       |              |                         |               | Remarks |
|--------------|---|--------------------------|-----------------------|--------------------------|-----------------------|--------------|-------------------------|---------------|---------|
|              |   |                          | Before this Quarter   | This Quarter utilization | Total utilized amount | Utilized %   | Total Unutilized Amount | Un-Utilized % |         |
| 1            | Investment in SME                           | 1,000,000,000            | -                     | 6,397,000                | 6,397,000             | 0.64%        | 993,603,000             | 99.36%        |         |
| 2            | Investment in Government Securities/Bond    | 2,685,000,000            | -                     | -                        | -                     | 0.00%        | 2,685,000,000           | 100.00%       |         |
| 3            | Investment in Listed Securities/Listed Bond | 500,000,000              | -                     | -                        | -                     | 0.00%        | 500,000,000             | 100.00%       |         |
| 4            | Estimated IPO Expenses                      | 65,000,000               | -                     | 61,744,468               | 61,744,468            | 94.99%       | 3,255,532               | 5.01%         |         |
| <b>Total</b> |   | <b>4,250,000,000</b>     | <b>-</b>              | <b>68,141,468</b>        | <b>68,141,468</b>     | <b>1.60%</b> | <b>4,181,858,532</b>    | <b>98.40%</b> |         |

Utilized Amount of IPO proceeds  
 Percentage of Utilized Amount of IPO proceeds  
 Un-utilized Amount of IPO proceeds  
 Percentage of Un-utilized Amount of IPO proceeds

|               |
|---------------|
| 68,141,468    |
| 1.60%         |
| 4,181,858,532 |
| 98.40%        |

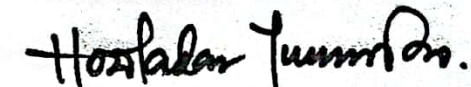
\* Please refer to Annexure-1 for reconciliation between balance as per bank statement and unutilized IPO proceeds as per statement of utilization of IPO proceeds.

  
 Company Secretary

On behalf of Board of Directors  
  
 Chief Financial Officer

  
 CEO & Managing Director.

As per our certificate of same date

  
 Howladar Yunus & Co.  
 Chartered Accountants

Dated: Dhaka  
 18 January 2023

