

REPORT ON UTILIZATION OF IPO PROCEEDS  
For the Month of November 30, 2022


Name of the Company : Dominage Steel Building Systems Ltd.  
Amount(BDT) of Capital raised through IPO : Tk. 300,000,000  
Date of close of Subscription : October 25, 2020  
Proceeds Receiving Date : November 3, 2020  
Last Date of Full Utilization of Fund as per Prospectus : November 22, 2022 (With in 24 Months of receiving IPO Fund)

Annexure-A

SL.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Allotment as per IPO (Tk.)/Approved in 15th AGM (Taka)	Status of Utilization			Utilized (%)	Total Un-utilized Amount	Un-utilized (%)	Remarks
				Utilized upto October 31, 2022	This Month	Total Utilized Amount				
a)	Building and other construction	24 Months	58,647,418	-	-	-	0.00%	58,647,418	100.00%	
b)	Electrical Installation	24 Months	22,690,000	-	-	-	0.00%	22,690,000	100.00%	
c)	Acquisition of new plant & machinery	24 Months	202,155,833	144,830,000	-	144,830,000	71.64%	57,325,833	28.36%	
d)	IPO Expenses	As or when required	19,576,000	19,576,000	-	19,576,000	100.00%	-	0.00%	
<b>Total taka</b>			<b>303,069,251</b>	<b>164,406,000</b>	<b>-</b>	<b>164,406,000</b>		<b>138,663,251</b>		

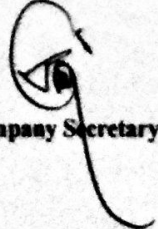
Notes:

- (a) The Management of Dominage Steel Building Systems Ltd. has been received as interest (IPO Accounts) an amount of Tk.95,99,326 and TDS has been deducted Taka 959,933 on Interest income up to the month up to the November 30, 2022
- (b) The Management of Dominage Steel Building Systems Ltd. has been paid as bank charge (IPO Accounts) an amount of Tk.4,34,724 including Tk. 83,815 Foreign currency loss upto the month of November 30, 2022.
- c) Bank Balance as on November 30, 2022 with BRAC Bank Limited, (Account number No. 1501202139605001) BDT. 901,312.45 & (Account number No. 1501202139605005) BDT. 25,575,502.47; (Account number No. 1501202139605002) (USD) BDT. 0.00 (Account number No. 1501202139605003) (GBP) BDT. 0.00; and (Account number No. 1501202139605004) EUR. 0.00 and Tk.117,310,090 as FDR on NRB Commercial Bank Ltd.

  
Chairman

  
Managing Director

  
Chief Financial Officer

  
Company Secretary



Dated: December 13, 2022  
Place: Dhaka