

REPORT ON UTILIZATION OF IPO PROCEEDS

For 10 th Quarter ended on June 30, 2024

Name of the Company
Amount(BDT) of Capital raised through IPO
Date of close of Subscription
Proceeds Receiving Date
Last Date of Full Utilization of Fund as per Prospectus

: BD Thai Food & Beverage Ltd.
: Tk.150,000,000
: December 23, 2021
: December 29, 2021
: January 01, 2024 (within 24 Months of obtaining IPO proceeds); Not approved by BSEC

Sl No.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Allotment as per IPO (Tk.)/Approved in 3rd EGM	Status of Utilization			Utilized (%)	Total Un-utilized Amount	Un-utilized (%)	Remarks
				Fund utilized for 9th quarter ended of March 31, 2024	Fund utilized for 10 th quarter ended of June 30, 2024	Total Utilization of Fund up to June 30, 2024				
a)	Acquisition of Machinery & Equipment	24 Months	70,519,535	30,865,903	-	30,865,903	43.77%	39,653,632	56.23%	
b)	Building & Civil Work	24 Months	53,450,280	53,025,521	-	53,025,521	99.21%	424,759	0.79%	
c)	Land & Land Development	24 Months	15,030,185	15,030,185	-	15,030,185	100.00%	-	0.00%	
d)	IPO Expenses	As or when required	11,000,000	10,989,567	-	10,989,567	99.91%	10,433	0.09%	
	Total taka		150,000,000	109,911,176	-	109,911,176		40,088,824		

Notes:

** BDT 107,925 has been charged by the bank as maintenance fee up to the month of June 30, 2024

** Bank Balance as on June 30, 2024 with Southeast Bank Limited, (Account number No. 0024 11100007937) BDT. 39,980,889 (Account number No. 0024 15100000704) USD: 0.00, (Account number No. (0024 1620000002) GBP: 0.00 and (Account number No. 0024 17100000031) EUR: 0.00.


Chairman


Chairman



Chief Financial Officer


Company Secretary

Dated: August 21, 2024
Place: Dhaka

