

REPORT ON UTILIZATION OF IPO PROCEEDS

For 11th Quarter ended on September 30, 2024

Name of the Company : BD Thai Food & Beverage Limited
 Amount(BDT) of Capital raised through IPO : Tk.150,000,000
 Date of close of Subscription : December 23, 2021
 Proceeds Receiving Date : December 29, 2021
 Last Date of Full Utilization of Fund as per Prospectus : January 01, 2024 (within 24 Months of obtaining IPO proceeds): Submitted to BSEC
 Time Extension of Last Date of Full Utilization of Fund as per approval 4th EGM : May 25, 2025 (Submitted to BSEC)

Annexure-A

SL. No.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Allotment as per IPO (Tk.)/Approved in 4th EGM	Status of Utilization			Utilized (%)	Total Un-utilized Amount *	Un-utilized (%)	Remarks
				Fund utilized for 10th quarter ended of June 30, 2024	Fund utilized for 11th quarter ended of September 30, 2024	Total Utilization of Fund up to September 30, 2024				
a)	Acquisition of Machinery& Equipment	24 Months	70,954,727	30,865,903	39,980,664	70,846,567	99.85%	108,160	0.15%	
b)	Building & Civil Work	24 Months	53,025,521	53,025,521	-	53,025,521	100.00%	-	0.00%	
c)	Land & Land Development	24 Months	15,030,185	15,030,185	-	15,030,185	100.00%	-	0.00%	
d)	IPO Expenses	As or when required	10,989,567	10,989,567	-	10,989,567	100.00%	-	0.00%	
Total taka			150,000,000	109,911,176	39,980,664	149,891,840		108,160		

Notes:

* BDT 108,160 has been charged by the bank as maintenance fee up to the month of September 30, 2024.

** Bank Balance as on September 30, 2024 as per statement lying with Southeast Bank Limited, (Account number No. 0024 11100007937) BDT. 6,854.50 (Account number No. 0024 15100000704) USD: 0.00, (Account number No. (0024 16200000002) GBP: 0.00 and (Account number No. 0024 17100000031) EUR: 0.00.


Chairman


Managing Director


Chief Financial Officer


Company Secretary

Dated: October 14, 2024

Place: Dhaka

