

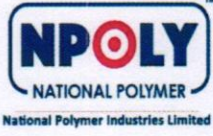
“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

“Investment in capital market involves a certain degree of risks. The investors are required to read the Rights Share Offer Document (ROD) and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions.”

পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনিয়োগকারীগণ রাইটস শেয়ার অফার ডকুমেন্ট (আরওডি) পড়ে এবং ঝুঁকির বিষয়গুলি সতর্কতার সাথে অনুধাবন করে নিজ নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।”

ABRIDGED VERSION OF RIGHTS SHARE OFFER DOCUMENT

National Polymer Industries Limited



UDAY TOWER

Plot No.57 & 57/A (2nd Floor), Gulshan Avenue, Gulshan
Dhaka-1212, Bangladesh

Hotline: +88 09610100001, Fax: +88-02-58812837

E-mail: info@nationalpolymer.net, Website: www.nationalpolymer.net

Date: December 15, 2020

ISSUE SIZE

Rights Offer of **36,491,834** Ordinary Shares of **Tk.10.00** each at an issue price of **Tk.15.00** each including a premium of **Tk.5.00** per share, totaling **Tk. 547,377,510.00** offered on the basis of **01(One)[R]:01(One)**, i.e. 01 (One) Rights Share against 01 (One) existing share held on the record date for entitlement of rights share.

RECORD DATE FOR ENTITLEMENT OF RIGHTS OFFER

Record Date	January 07, 2021	
Date of Subscription	Opens on	Closes on
	January 24, 2021	February 08, 2021
Within banking hours both days inclusive		

CREDIT RATING STATUS

	Long Term	Short Term
Entity Rating	A+ (Single A Plus)	ST-2
Outlook	Stable	
Date of Rating	February 10, 2020	
Validity of Rating	February 09, 2021	
Rating assigned by: National Credit Ratings Limited		

MANAGER TO THE ISSUE



Amin Court, 4th Floor (Suite # 403-405)
31, Bir Uttam Shahid Ashfaqueus Samad Road
(Previous 62-63, Motijheel C/A), Dhaka-1000

Phone: +88-02-9559602, +88-02-9567726, Fax: +88-02-9558330

Web-site: www.aaafinancebd.com, E-mail: info@aaafinancebd.com

FULLY UNDERWRITTEN BY

AAA Finance & Investment Ltd. Amin Court (4th Floor), Suite 403-405 62-63, Motijheel C/A, Dhaka-1000	Swadesh Investment Management Limited UTC Building, 11th Floor, 8 Panthapath, Kawran Bazar Dhaka-1215
Banco Finance and Investment Limited Shefali Complex (4th Floor), 218/3/A, West Kafrul Sher-e-Bangla Nagar, Dhaka-1207	Prime Bank Investment Ltd. Tajwar Center (5th Floor), House No.# 34, Road No.# 19/A, Banani, Dhaka-1213
Uttara Finance Capital Management Limited JBC Tower (6th Floor), 10 Dilkusha C/A Dhaka-1000, Bangladesh	

Riad Mahmud
Managing Director & CEO
National Polymer Industries Ltd.

Md. Fakhru Islam Mazumder
Managing Director & CEO
AAA Finance & Investment Ltd.

AUDITOR'S INFORMATION

Mahfel Huq & Co,
Chartered Accountants
4th Floor, BGIC Tower, 34 Topkhana Road, Dhaka 1000

DISCLAIMER

As per provision of the Depository Act, 1999 and regulation made there under, Rights Share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

SPECIAL NOTE

Please read the ROD carefully which includes "risk factors" before taking your investment decision. Payments for the full value of shares applied for, shall be made with designated branches of bankers to the issue by cash/pay order/demand draft payable to "National Polymer Industries Limited" and crossed. The pay order/demand draft for payment of share price must be drawn on the company in the same town to which the application form has been submitted. It is to be noted that all transactions above Tk.1.00 lac must be effected through demand draft/crossed cheque/pay orders.

AVAILABILITY OF THE RIGHTS SHARE OFFER DOCUMENT

The issuer shall deliver offer document to the shareholders as required by rule 9(1)(e) of the Securities and Exchange Commission (Rights Issue) Rules, 2006. Moreover, rights share offer document is available in the following addresses:

NAME & ADDRESS	CONTACT PERSON	TELEPHONE & FAX NUMBER	E-MAIL & WEBSITE ADDRESS
National Polymer Industries Limited Plot No.57 & 57/A (2nd Floor) Gulshan Avenue, Gulshan, Dhaka-1212, Bangladesh	Md. Abdul Maleque Company Secretary	Phone: +88-09610100001 Fax: +88-02-58812837	Website: www.nationalpolymer.net Email: info@nationalpolymer.net
AAA Finance & Investment Ltd. Amin Court (4th Floor) Suite 403-405, 62-63, Motijheel C/A Dhaka-1000	Md. Khalid Hossain Deputy General Manager	Phone: +88-02-9559602 +88-02-9567726 Fax: +880-2-9558330	Website: www.aaafinancebd.com E-mail: info@aaafinancebd.com

STOCK EXCHANGES	AVAILABLE AT	TELEPHONE & FAX	STOCK EXCHANGES
Dhaka Stock Exchange Limited (DSE) DSE Library, 9/F Motijheel C/A, Dhaka - 1000	DSE Library	Phone: +88-02-9564601 +88-02-9576210-18 Fax: +88-02-9564727 +88-02-9569755	Website: www.dsebd.org Email: research@dsebd.org
Chittagong Stock Exchange Limited (CSE) CSE Building, 1080, Sk. Mujib Road Agrabad C /A, Chittagong-4000 Dhaka Liaison Office: Eunoos Trade Center (Level-15) 52-53 Dilkusha C/A, Dhaka-1000	CSE Library Vetted	Phone: +88-31-714632-3 +88-02-9513911-15 Fax: +88-31-714101 +88-02-9513906	Website: www.cse.com.bd E-mail: info@cse.com.bd

29.12.20
Mohammad Obaydur Rahman, FCS
Managing Director & CEO
AAA Finance & Investment Ltd

31.12.2020
Md. Fakhru Islam Mazumder
Deputy Director
Bangladesh Securities and Exchange Commission

29.12.20
Riad Mahmud
Managing Director & CEO
National Polymer Industries Ltd.