

RIGHTS SHARE OFFER DOCUMENT

Date: May 29, 2019

Rights Offer of 117,806,840 Ordinary Shares of Tk.10.00 each at an issue price of Tk.12.00 each including a premium of Tk.2.00 per share, totaling Tk.1,413,682,080 offered on the basis of 01(One)[R]:02(Two) i.e. One Rights Share against Two existing shares held on the record date after considering 8% stock dividend for the year 2018.

SUBSCRIPTION	
Opens on : July 10, 2019	
Closes on: July 31, 2019	
(Within Banking hours)	

Credit Rating Status		
	Long Term	Short Term
Entity Rating	AA1	ST-1
Outlook	Stable	
Date of Rating	July 19, 2018	
Validity of Rating	June 30, 2019	
Rating assigned by: Credit Rating Agency of Bangladesh Limited (CRAB)		

Record Date: June 25, 2019

MANAGER TO THE ISSUE



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FULLY UNDERWRITTEN BY

AAA Finance & Investment Ltd. Amin Court (4th Floor), Suite 403-405, 62-63, Motijheel C/A, Dhaka 1000	BetaOne Investments Ltd. Medona Tower (Level - 13) 28, Mohakhali C/A Dhaka-1213	IIDFC Capital Limited Eunoos Trade Centre (Level 7) 52-53, Dilkusha C/A Dhaka -1000	CAPM Advisory Limited Tower Hamlet, 9th Floor, 16 Kamal Ataturk Avenue, Banani C/A, Dhaka-1213
BRAC EPL Investments Ltd. Concord Baksh Tower Plot # 11/A, Road # 48, Block # CWN(A) Kemal Ataturk Avenue, Gulshan-2, Dhaka-1212	EBL Investments Limited Jiban Bima Bhaban (Ground Floor), 10, Dilkusha C/A, Dhaka-1000	BLI Capital Limited Rupayan Trade Centre (10th Floor) 114, Kazi Nazrul Islam Avenue, Banglamotor, Dhaka-1000	Prime Bank Investment Ltd. Tajwar Center (5th Floor) House: 34, Road No: 19/A, Banani, Dhaka-1213
Banco Finance and Investment Limited Shefali Complex (4th Floor) 218/3/A, West Kafirul, Sher-e- Bangla Nagar, Dhaka-1207	Swadesh Investment Management Limited UTC Building, 11th Floor, 8, Panthapath, Kawran Bazar Dhaka-1215	LankaBangla Investments Ltd. City Centre, (Level 24) 90/1 Motijheel C/A, Dhaka 1000	Sandhani Life Finance Ltd. 16 Motijheel C/A, 2nd floor Dhaka-1000



IPDC FINANCE LIMITED

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As per provision of the Depository Act, 1999 and regulation made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Mohammad Ubaydur Rahman, FCS
Managing Director
AAA Finance & Investment Ltd.


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Prodip Kumar Basak
Director
Bangladesh Securities and Exchange Commission

Mominul Islam
Managing Director & CEO
IPDC Finance Limited


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 Mohammad Ubaydur Rahman, FCS
 Managing Director
 AAA Finance & Investment Ltd.

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 12.06.19
 Prodip Kumar Basak
 Director
 Bangladesh Securities and Exchange Commission


 Mominul Islam
 Managing Director & CEO
 IPDC Finance Limited