

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন”

**ABRIDGED VERSION OF
RIGHTS SHARE OFFER DOCUMENT**



IPDC FINANCE LIMITED

Date: May 29, 2019

ISSUE SIZE

Rights Offer of 117,806,840 Ordinary Shares of Tk.10.00 each at an issue price of Tk.12.00 each including a premium of Tk.2.00 per share, totaling Tk.1,413,682,080 offered on the basis of 01(One)[R]:02(Two) i.e. One Rights Share against Two existing shares held on the record date after considering 8% stock dividend for the year 2018.

RECORD DATE FOR ENTITLEMENT OF RIGHTS OFFER

Record Date	June 25, 2019	
Date of Subscription	Opens on	Closes on
	July 10, 2019	July 31, 2019
Within banking hours both days inclusive		

Credit Rating Status

	Long Term	Short Term
Entity Rating	AA1	ST-1
Outlook	Stable	
Date of Rating	July 19, 2018	
Validity of Rating	June 30, 2019	

Rating assigned by: Credit Rating Agency of Bangladesh Limited (CRAB)

MANAGER TO THE ISSUE



Amin Court, 4th Floor (Suite # 403-405),
31, BirUttam Shahid Ashfaqueus Samad Road
(Previous 62-63, Motijheel C/A), Dhaka-1000

Phone: +88029559602, +88029567726, Fax: 880-2-9558330

Web-site: www.aaafinancebd.com, E-mail: info@aaafinancebd.com

Vet

12.06.19
Prodip Kumar Basak
Director
Bangladesh Securities and Exchange Commission

Mohammad Ubaydur Rahman, FCS
Managing Director
AAA Finance & Investment Ltd.

Mominul Islam
Managing Director & CEO
IPDC Finance Limited

FULLY UNDERWRITTEN BY

AAA Finance & Investment Ltd. Amin Court (4th Floor), Suite 403-405, 62-63, Motijheel C/A, Dhaka 1000	BetaOne Investments Ltd. Medona Tower (Level - 13) 28, Mohakhali C/A Dhaka-1213	IIDFC Capital Limited Eunoos Trade Centre (Level 7) 52-53, Dilkusha C/A Dhaka -1000	CAPM Advisory Limited Tower Hamlet, 9th Floor, 16 Kemal Ataturk Avenue, Banani C/A, Dhaka-1213
BRAC EPL Investments Ltd. Concord Baksh Tower Plot # 11/A, Road # 48, Block # CWN(A) Kemal Ataturk Avenue, Gulshan-2, Dhaka-1212	EBL Investments Limited Jiban Bima Bhaban (Ground Floor), 10, Dilkusha C/A, Dhaka-1000	BLI Capital Limited Rupayan Trade Centre (10th Floor) 114, Kazi Nazrul Islam Avenue, Banglamotor, Dhaka-1000	Prime Bank Investment Ltd. Tajwar Center (5th Floor) House: 34, Road No: 19/A, Banani, Dhaka-1213
Banco Finance and Investment Limited Shefali Complex (4th Floor) 218/3/A, West Kafrul, Sher-e-Bangla Nagar, Dhaka-1207	Swadesh Investment Management Limited UTC Building, 11th Floor, 8, Panthapath, Kawran Bazar Dhaka-1215	LankaBangla Investments Ltd. City Centre, (Level 24) 90/1 Motijheel C/A, Dhaka 1000	Sandhani Life Finance Ltd. 16 Motijheel C/A, 2nd floor Dhaka-1000

AUDITOR'S INFORMATION

Hoda Vasi Chowdhury & Co, Chartered Accountants BTMC Bhaban (7th-8th Level), 7-9 Kazi Nazrul Islam Avenue Karwan Bazar Commercial Area, Dhaka- 1217, Bangladesh

DISCLAIMER

As per provision of the Depository Act, 1999 and regulation made there under, Rights Share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

SPECIAL NOTE

Please read the ROD carefully which includes "risk factors" before taking your investment decision. Payments for the full value of shares applied for, shall be made with designated branches of bankers to the issue by cash/pay order/demand draft payable to "IPDC FINANCE LIMITED" and crossed. The pay order/demand draft for payment of share price must be drawn on a company in the same town to which the application form has been submitted. It is to be noted that all transactions above Tk. 1.00 lac must be effected through demand draft/crossed cheque/pay orders.

AVAILABILITY OF THE RIGHTS SHARE OFFER DOCUMENT


The issuer shall deliver offer document to the shareholders as required by rule 9(1)(e) of the Securities and Exchange Commission (Rights Issue) Rules, 2006. Moreover, rights share offer document is available in the following addresses:

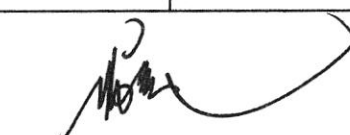
NAME & ADDRESS	CONTACT PERSON	TELEPHONE & FAX NUMBER	E-MAIL & WEBSITE ADDRESS
IPDC FINANCE LIMITED Hosna Center (4th Floor), 106 Gulshan Avenue, Gulshan, Dhaka - 1212, Bangladesh	Samiul Hashim Company Secretary	Phone: +88 09612885533 16519 +(88-02) 55068930-7 Fax: :55068928, 55068930	Web: www.ipdcdbd.com E-mail: email@ipdcdbd.com
AAA Finance & Investment Ltd. Amin Court (4th Floor), Suite 403-405, 62-63, Motijheel C/A, Dhaka 1000	Md. Khalid Hossain Deputy General Manager	Phone: +88029559602, +88029567726 Fax: 880-2-9558330	Web: www.aaafinancebd.com E-mail: info@aaafinancebd.com

Vetted


12.06.19

Dip Kumar Basak
Director
Bangladesh Securities and Exchange Commission


Mohammad Ubaydur Rahman, FCS
Managing Director
AAA Finance & Investment Ltd.


Mominul Islam
Managing Director & CEO
IPDC Finance Limited