



NIALCO ALLOYS LTD.

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE(S) FOR THE SHARES OF NIALCO ALLOYS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: **BSEC/CI/QIO-SC-05/2021/379 dated April 29, 2021** for raising capital through Qualified Investor Offer (QIO) of ordinary shares of **NIALCO ALLOYS LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the EIs are as follows:

A. QIO SUMMARY:

Issuer Name	:	NIALCO ALLOYS LIMITED
Issuer Code	:	NIALCO
Total Fund to be raised through QIO	:	BDT 75,000,000
Total Number of Shares to be Offloaded	:	7,500,000
Face value	:	BDT 10/- each share
Manager(s) to the Issue	:	MTB Capital Ltd.
Market for the Securities being offered	:	Chittagong Stock Exchange Limited (CSE)

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	Registered with the Electronic Subscription System (ESS) of the exchange(s) and also Individual Investor having minimum investment of Tk. 10,000,000 (Taka one crore) in the listed securities (matured securities) as on the end of May 4, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on May 16, 2021 Closes at 5:30 p.m. on May 20, 2021
Deposit of collateral and subscription fee raised EIs	:	Starts at 10:00 a.m. on May 16, 2021 Closes at 2:00 p.m. on May 20, 2021
Total Fund to be raised from EIs	:	BDT. 75,000,000
Total number of shares to be offered for EIs	:	7,500,000
Minimum amount of Subscription	:	BDT. 200,000 or its multiples.
Maximum amount allowed for subscription by an EIs	:	BDT 7,500,000 (10% of total issue)
Maximum number of shares to offered for an EIs	:	750,000 Shares (10% of total issue)
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

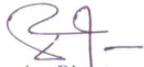
C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Social Islami Bank Limited
Bank Account Number	:	0021360003343
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **NIALCO ALLOYS LIMITED**.

Prospectus of **NIALCO ALLOYS LIMITED** is available in the website(s) of the Issuer Company (www.nialcoalloys.com), Managers to the Issue (www.mtbcap.com) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and On behalf of NIALCO ALLOYS LIMITED


Managing Director
Nialco Alloys Limited