

Form for the claimant of Firstlead Securities Ltd.

Date:...../...../2022

The Managing Director Chittagong Stock Exchange PLC CSE Building, 1080 Sk. Mujib Road Agrabad, Chattogram

Sub: Information regarding Claim

Dear Sir,

I, the undersigned, am a client of Firstlead Securities Ltd (CSE TREC No. 122), TREC holder of your Stock Exchange. I do hereby furnish my claim along with appropriate documents to support the claim for your kind consideration:

Name of the Client:						
Name of the 2 nd Hold	der (in case of joint account): _					
BO ID No:		Client Code:				
Nature of Claim:	Money	□ Share	[Please put the √ mark]			
Account Type:	□ Single	□ Joint	[Please put the √ mark]			
Please provide the following information of the Account Holder (First Account Holder in case						
of Joint Account):						
NID No:Passport No (if applicable):						
Father's Name:						
Mother's Name:						
Husband's Name (if a	applicable):					
Current Address:						

Permanent Address:_____

Email

Contact Number _____

I/we do solemnly affirm that I/we will submit all the necessary documents as required time to time in support of my/our claim.

Signature of the claimant/claimants (As given in the BO Account)

Name & Contact details of the Authorized Person (if claimant(s) are unable to deal with Chittagong Stock Exchange PLC)

Name of Authorized Person:			
NID No:			
Father's Name:			
Mother's Name:			
Husband Name (if applicable):			
Address of Authorized Person:			
Contact Number of Authorized Person:	Email:		
Date:/2022			
	Signature of Authorized Person		
Date:/2022			
Primary documents are needed to proof identity:	Attested by the Claimant (s)		
	witing I tol		
 BO Set up acknowledgment copy with Firstlead Secu Copy of NID 	indes Etd.		
3. Copy of Passport (if applicable)			

- 4. Bank Certificate (which mentioned in the BO Account Opening form for transaction with Firstlead Securities Ltd.)
- 5. 01 (one) copy passport size photo.

Documents are needed in case of Money Claim:

- 1. Money Deposit Receipt;
- 2. Copy of cheque provided to/provided by Firstlead Securities Ltd.;
- 3. Bank Statement (through which transactions were operated with Firstlead Securities Ltd.);
- 4. Sale confirmation note;
- 5. Latest Portfolio Statement; ;
- 6. Any other related documents in support of the claim;

Documents are needed in case of Share Claim:

- 1. Latest Portfolio Statement
- 2. CDBL Share Holdings Report (DPA 6);
- 3. Share Allotment Letter (in case of IPO shares);
- 4. Confirmation Note against Buy/Sale;
- 5. Share Transmission Form (if case of share transmission through link account);
- 6. Any other related documents in support of the claim.



Client's money claim/(margin) details:

SI.	Particulars	Amount	Amount Payable/Loan
No.		Receivable (Tk.)	(Tk.)
1	Cash		

Client's share claim details:

SI. No	Name of the share	Claim as per last portfolio statement (Qty.)	Share as per DPA6 (Qty.)	Difference (Qty.)
1				
2				
3				
4				
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8				
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*Pls insert table, if require