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| Address | Corporate Office: Red Crescent Borak Tower, Level 7 & 10, 71-72 Old Elephent Road, Eskaton Garden, Dhaka-1000, Tel: +88-02-55138529,+880-2-55138533-35 Fax: +88-02-55138530-31; E-mail: parymal.sarkar@mirakhter.net Web: www.mirakhter.net |
| Managing Director | Mr. Mir Nasir Hossain |
| Nature of Business | Mir Akhter Hossain Limited (MHL) owns and operates constructions business. In addition to working under its own name, the company also executes several construction work under Joint Venture Agreement. MHL is a well-diversified and leading company with operations in projects including constructions of roads, bridges, highways, railway tracks, airports, discharge channels, 5-star luxury hotels, civil construction of power plants, functional buildings, factory buildings and complex infrastructural projects. The company is also actively engaged in gas pad drilling using high-tech utility rigs, river dredging, manufacturing of railway sleepers and poles, and soil stabilization. |
| Product/Service | Construction business contributes 100% of company’s total revenues. |
| Market for the products/services | Domestic  |
| BSEC’s Consent for IPO | November 23, 2020 |
| Issue Date of Prospectus | November 24, 2020 |
| Subscription Open | December 24, 2020 |
| Subscription Close | December 30, 2020 |
| Security Trading Code | MIRAKHTER |
| Public Offer of Ordinary Shares | 20,771,547 shares |
| Issue Price per share | Tk. 54 Each (Cut Off price Tk. 60.00) |
| Authorized Capital | Tk. 2,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 1,000.00mn  |
| IPO Size  | Tk. 1,250.00 mn |
| Post IPO Paid-up Capital | Tk. 1,207.72 mn |
| Min. size for IPO subscription (per lot) | 100 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 64.14 or GBP 48.23 or EUR 54.42 |
| Use of IPO proceeds |

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| Particulars |  Amount (BDT) |
| Heavy Equipment |  503.00mn (40.24%) |
| Aggregate Processing Plant |  127.00mn (10.16%) |
| Asphalt Plant |  46.75mn (03.74%) |
| Concrete Batching Plant |  37.40mn (02.99%) |
| Warehouse and Workshop for Equipment Maintenance and Refurbishment |  100.85mn (08.07%) |
| Bank Loan Repayment |  400.00mn (32.00%) |
| IPO Expenses |  35.00mn (02.80%) |
| Total |  1,250.00mn (100%) |

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| NAV Per Share (with Revaluation) | Tk. 34.71 as on June 30, 2019  |
| NAV Per Share (Excluding Revaluation) | Tk. 11.10 as on June 30,2019 |
| Earning Per Share (Basic) | Tk. 6.32 (for the period ended June 30, 2019**)** |
| Issue Managers | IDLC Investments Limited |
| Auditor | G. Kibria & Co.  |