

**SK Trims & Industries Ltd.**  
(As per prospectus)

Address	Reg. Office & Factory: 45 Madrasha Road, 111/33 Tilargati, Sataish, Tongi, Gazipur-1712; Tel:+88-02-9857613,Fax:+88-02-9857615, email:info.sktil@gmail.com;info@sktrimsin.com web: www.sktrimsin.com	
Nature of Business	Manufacturing all kinds of sewing thread, elastic, poly, carton, photo card, bar code, hangtag, tissue papers, gum tap etc. for export oriented RMG Industry	
Major Products	Sewing thread, elastic, poly, carton	
Market for the products	Deemed Export	
BSEC's Consent for IPO	April 10, 2018	
Issue Date of Prospectus	April 12, 2018	
Subscription Open	May 14, 2018	
Subscription Close	May 22, 2018	
Security Trading Code	SKTRIMS	
Public Offer of Ordinary Shares	30mn	
Offer Price	Tk. 10 each (at par)	
Authorized Capital	Tk. 1,000mn	
Pre-IPO Paid-up Capital	Tk. 400.00mn	
IPO Size	Tk. 300.00mn	
Post IPO Paid-up Capital	Tk. 700.00mn	
Min. size for IPO subscription (per lot)	500	
Foreign Currency reqd. for NRB and Foreign Applicants (per Lot)	USD 60.43 or GBP 42.71 or EUR 49.11	
Use of IPO proceeds	Particulars	Amount (BDT)
	Machineries	127.27mn (42.42%)
	Building & Other Civil Works	148.91mn (49.64%)
	IPO Expenses	23.82mn (07.94%)
	Total	300.00mn (100%)
NAV Per Share	Tk. 12.79 as on June 30, 2017	
Earning Per Share (EPS)	Tk. 4.65 (for the period ended June 30, 2017)	
Dividend History	Nil from the year 2014	
Issue Manager	Imperial Capital Limited & BMSLL Investment Limited	
Auditor	Ahmad & Akhtar	