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| Address | Corporate Office: Energy Center, 25 Tejgaon I/A, Tejgaon, Dhaka-1208, Tel: +88-02-8870669 Fax: +88-02-8870697; E-mail: epgl.ipo@energypac.com Web: www.energypac.com |
| Managing Director | Mr. Humayun Rashid |
| Nature of Business | The Company is engaged as major supplier of base load and standby gas and diesel generators and provides rent, solar panel, accessories and turnkey solutions, independent power plant, operation and maintenance of power plant, transmission and distribution, CNG refueling station and conversion kits, importing and marketing JAC automobiles, machinery and materials, spare parts, installation and service, cylinder manufacturing plant and refueling station in Bangladesh. |
| Product/Service | Power Generation Solution, Engineering, Procurement & Construction Contract (EPC), Commercial vehicle Marketing such as JAC brand pick up, truck, bus, Construction Machineries and material Handling Solution, Tractor for Agro farm, LPG bottling and distribution etc. |
| Market for the products/services | Domestic  |
| BSEC’s Consent for IPO | November 05, 2020 |
| Issue Date of Prospectus | November 09, 2020 |
| Subscription Open | December 07, 2020 |
| Subscription Close | December 13, 2020 |
| Security Trading Code | EPGL |
| Public Offer of Ordinary Shares | 20,146,800 shares |
| Issue Price per share | Tk. 31 Each (Cut Off price Tk. 35.00) |
| Authorized Capital | Tk. 5,000mn |
| Pre-IPO Paid-up Capital | Tk. 1,498.69mn  |
| IPO Size  | Tk. 1,500.00 mn |
| Post IPO Paid-up Capital | Tk. 1,901.63 mn |
| Min. size for IPO subscription (per lot) | 200 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 73.64 or GBP 56.01 or EUR 62.26 |
| Use of IPO proceeds |

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| Particulars |  Amount (BDT) |
| Procurement of LPG Carrier & Accessories |  262.27mn (17.49%) |
| Import of LPG Cylinders |  521.88mn (34.79%) |
| Procurement of Material for LPG Cylinders |  175.71mn (11.71%) |
| Loan Repayment |  500.00mn (33.33%) |
| IPO Expenses |  40.13mn (02.68%) |
| Total |  1,500.00mn (100%) |

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| NAV Per Share (with Revaluation) | Tk. 45.15 as on June 30, 2019  |
| Earning Per Share (Basic) | Tk. 3.13 (for the period ended June 30, 2019**)** |
| Issue Managers | Lanka Bangla Investments Limited |
| Auditor | Howlader Yunus & Co.  |