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| Background Information: |  |
| Address | Plot No # 224-260, Extension Area, DEPZ, Ganakbari, Savar, Dhaka,Bangladesh,<Tel:+02-7788980,>Fax:+88-02-7788960-61, email:info@ringshine.com  web: www.ringshine.com |
| Managing Director | Mr. Sung Wey Min |
| Nature of Business | Manufacturing & marketing of gray and finished fleece fabrics of various qualities and dyed yarn to Garment Industries in home and abroad |
| Market for the products | Home and Abroad |
| BSEC’s Consent for IPO | July 29, 2019 |
| Issue Date of Prospectus | July 31, 2019 |
| Subscription Open | August 25, 2019 |
| Subscription Close | September 09, 2019 |
| Security Trading Code | RINGSHINE |
| Public Offer of Ordinary Shares | 150 million shares |
| Offer Price | Tk. 10 each |
| Authorized Capital | Tk. 4,400mn |
| Pre-IPO Paid-up Capital | Tk. 2,850.55 mn |
| IPO Size | Tk. 1,500mn |
| Post IPO Paid-up Capital | Tk. 4,350.55mn |
| Min. size for IPO subscription (per lot) | 500 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Machineries & Equipments | 964.00mn (64.27%) | | Loan Repayment | 500.00mn (33.33%) | | IPO Expenses | 36.00mn (02.40%) | | Total | 1,500.00mn (100%) | |
| NAV Per Share | Tk. 23.17 as on June 30, 2018 |
| Earning Per Share (EPS) | Tk. 1.99 (for the period ended June **30, 2018)** |
| Dividend History | Nil in the last five years |
| Issue Managers | AFC Capital Ltd. & CAPM Advisory Ltd. |
| Auditor | Mahfel Huq & Co. |