



সোনালী লাইফ ইন্স্যুরেন্স কোম্পানী লিমিটেড
SONALI LIFE INSURANCE COMPANY LIMITED
SLI ইসলামী শরীয়াহ মোতাবেক পরিচালিত জীবন বীমা কোম্পানী

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF Sonali Life Insurance Company Limited

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. BSEC/CI/IPO-285/2018/377 dated April 22, 2021 for raising capital through Initial Public Offerings (IPO) of Ordinary Shares of Sonali Life Insurance Company Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY

Issue Name	: Sonali Life Insurance Company Limited
Issue Code	: SONALILIFE
Total Fund to be raised through IPO	: BDT 190,000,000
Total Number of Shares to be Offered	: 19,000,000
Face Value	: BDT 10/- each share
Manager(s) to the Issue	: ICB Capital Management Limited and Agrani Equity & Investment Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	: Shall maintain a minimum investment of Tk.5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of May 19, 2021.
Period of Subscription	: Starts at 10:00 a.m. on May 30, 2021 : Closes at 5:30 p.m. on June 03, 2021
Deposit of collateral and Subscription Fee	: Starts at 10:00 a.m. on May 30, 2021 : Closes at 2:00 p.m. on June 03, 2021
Total Fund to be raised from EIs	: BDT 76,000,000
Total Number of Shares to Offered for EIs	: 7,600,000
Quota Wise Amount Distribution for EIs	: Eligible Investor: BDT 57,000,000 Mutual Fund: BDT 19,000,000
Quota Wise Share Distribution for EIs	: Eligible Investor: 5,700,000 Mutual Fund: 1,900,000
Maximum Amount allowed for Subscription by an EI	: BDT 1,520,000
Maximum Number of Shares to Offered for an EI	: 152,000
Maximum Number of Subscription can be placed by an EI	: 1 (One)
Subscription Fee for an EI	: BDT 3,000
Collateral amount for an EI	: 100% Subscription
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: The City Bank Limited
Bank Account Number	: 1121063938001
Branch Name	: Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of Sonali Life Insurance Company Limited.

Prospectus of Sonali Life Insurance Company Limited is available in the website(s) of the Issuer Company (www.sonallife.com), Manager(s) to the Issue (www.icml.com.bd) and (www.agraniequity.com) Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Ltd. (www.cse.com.bd).

For and on behalf of **Sonali Life Insurance Company Limited**

Mir Rashed Bin Aman
Chief Executive Officer (CC)