



D.S.E.ole

INDO-BANGLA PHARMACEUTICALS LTD.

Good Health Good Life

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF INDO-BANGLA PHARMACEUTICALS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no: **BSEC/CI/IPO-260/2016/118, dated February 19, 2018** for raising capital through Initial Public Offering (IPO) of ordinary shares of INDO-BANGLA PHARMACEUTICALS LIMITED under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

A. IPO SUMMARY:

| | | |
|--|---|---|
| Issuer Name | : | INDO-BANGLA PHARMACEUTICALS LIMITED |
| Issuer Code | : | IBP |
| Total Fund to be raised through IPO | : | BDT 200,000,000 |
| Total Number of Shares to be Offloaded | : | 20,000,000 |
| Face value | : | BDT 10/- each share |
| Market Lot | : | 500 SHARES |
| Manager(s) to the Issue | : | <ul style="list-style-type: none"> • AFC Capital Limited • EBL Investments Limited • CAPM Advisory Limited |

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

| | | |
|--|---|---|
| Period of Subscription | : | Starts at 10:00 a.m. on August 09, 2018 |
| | : | Closes at 5:30 p.m. on August 16, 2018 |
| Deposit of collateral and subscription fee | : | Starts at 10:00 a.m. on August 09, 2018 |
| | : | Closes at 2:00 p.m. on August 16, 2018 |
| Total Fund to be raised from EIs | : | BDT 100,000,000 |
| Total number of shares to be offered for EIs | : | 10,000,000 |
| Maximum amount allowed for subscription by an EIs | : | BDT 2,000,000 |
| Maximum number of shares to offered for an EIs | : | 200,000 |
| Maximum number of Subscription can be placed by an EIs | : | 1 (One) |
| Subscription fee for an EIs | : | BDT 3000 |
| Collateral amount for an EIs | : | 100% of subscription amount |
| Mode of Payment | : | Pay Order/Demand Draft/B.B. Cheque/Cash |

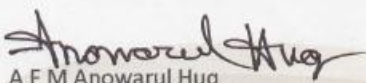
C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

| | | |
|---------------------|---|------------------------------|
| Account Name | : | DHAKA STOCK EXCHANGE LIMITED |
| Bank Name | : | THE CITY BANK LTD. |
| Bank Account Number | : | 1121063938001 |
| Branch Name | : | ANY BRANCH IN BANGLADESH |

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of INDO-BANGLA PHARMACEUTICALS LIMITED.

Prospectus of INDO-BANGLA PHARMACEUTICALS LIMITED is available in the website(s) of the Issuer Company (www.indo-banglapharma.com), Managers to the Issue (www.afcl.asia), (www.eblinvestments.com), (www.capmadvisorybd.com) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and On behalf of INDO-BANGLA PHARMACEUTICALS LIMITED


A F M Anowarul Huq
Managing Director

Received By 
24 JUL 2018
Time 03:20 P.M.
Dhaka Stock Exchange Ltd.