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| Address | Corporate Office: DR Tower (14th Floor), 62/2/2, Box Culvert Road, Purana Paltan, Dhaka, Tel: +88-02-9566889 Fax: +88-02-9567205; E-mail: info@ciclbd.com Web: www.ciclbd.com |
| Managing Director | Mr. Mia Fazle Karim, FCA |
| Nature of Business | The company is engaged in all types of general insurance business other than life insurance business. It underwrites risks in fire, marine, motor and miscellaneous business areas. |
| Product/Service | All services relating to general insurance businesa |
| Market for the products | Domestic |
| BSEC’s Consent for IPO | October 08, 2020 |
| Issue Date of Prospectus | October 12, 2020 |
| Subscription Open | November 10, 2020 |
| Subscription Close | November 16, 2020 |
| Minimum Investment for EI’s | BDT 10,000,000.00 (Market Price) |
| Cut off date for minimum investment | November 02, 2020 |
| Security Trading Code | CRYSTALINS |
| Public Offer of Ordinary Shares | 16,000,000 shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 1,000mn |
| Pre-IPO Paid-up Capital | Tk. 240.00 mn |
| IPO Size | Tk. 160.00 mn |
| Post IPO Paid-up Capital | Tk. 400.00 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 45.69 or EUR 50.52 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Investment in FDR & Treasury Bond | 80.00mn (50.00%) | | Investment in Capital Market | 69.27mn (43.29%) | | IPO Expenses | 10.73mn (06.71%) | | Total | 160.00mn (100%) | |
| NAV Per Share | Tk. 24.42 as on June 30, 2019 |
| Earning Per Share (Basic) | Tk. 2.92 (for the period ended June 30, 2019**)** |
| Issue Managers | Sonar Bangla Capital Management Limited |
| Auditor | Mahfel Huq & Co., |