

ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND



ASSET MANAGER

ICB Asset Management Company Limited (ICB AMCL)

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Notice for General Public Categories (General Public and NRB) to submit their Application(s) through the Stockbrokers/Merchant Bankers for the Units of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND.

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent through letter No. BSEC/MF & SPV/MF-266/2021/1491 dated 07 July, 2022 for raising of capital through Initial Public Offerings (IPO) under Fixed price method. All the General Public (GP) and Non Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) and NRB Applicants are as follows:

A. IPO Summary:

Issue Name	: ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND
Issue Code	: GLDNJMF
Total Fund to be raised through IPO	: BDT 250,000,000.00 (Twenty five crore)
Total Number of Units to be Offered	: 25,000,000 (Two crore fifty lac) Ordinary Units
Offer Price	: BDT 10.00 each Units
Categories Wise Distribution	: Eligible Investors Category: 25%, Tk. 6,25,00,000 i.e. 6250000 Units General Public Category: 75%, Tk. 18,75,00,000 i.e. 18750000 Units
Asset Manager	: ICB Asset Management Company Limited (ICB AMCL)
Sponsor	: Capital Market Stabilization Fund (CMSF) ICB Asset Management Company Limited (ICB AMCL)
Trustee	: Bangladesh General Insurance Company Limited (BGIC)
Custodian	: BRAC Bank Limited

B. Details of Subscription for General Public Categories (General Public and NRB):

Period of Subscription	: Starts on August 17, 2022 (Wednesday) : Closes on August 24, 2022 (Wednesday)
The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS	: Starts from 10:00 AM of August 25, 2022 and Ends on 5:30 PM of August 29, 2022
Quota Wise Amount Distribution	: General Public Quota : Tk. 17,50,00,000.00 (Seventeen crore fifty lac) NRB Quota : Tk. 1,25,00,000.00 (One crore twenty five lac)
Quota Wise Unit Distribution	: General Public Quota : 1,75,00,000.00 (One crore seventy five lac) NRB Quota : 12,50,000.00 (Twelve lac fifty thousand)
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	: N/A
Minimum Amount allowed for Subscription	: BDT 10,000
Maximum Amount allowed for Subscription	: Any multiple of Tk. 10,000/-

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: The City Bank Limited
Bank Account Number	: 1121063938001
Branch Name	: Any Branch in Bangladesh

All the General Public (GP and NRB) Applicants are requested to submit their application through the Stockbroker/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the Units of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND.

Prospectus of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND is available in the website(s) of the registered office of the ICB Asset Management Company Limited (www.icbamcl.com.bd) Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

Sd/-

Chief Executive Officer

ICB Asset Management Company Limited (ICB AMCL)


A.T.M. Ahmedur Rahman
Chief Executive Officer
ICB Asset Management Company Ltd.
Green City Edge (4th Floor)
89, Kakrail, Dhaka-1000