



KATTALI TEXTILE LTD.

CHOWDHURY BARI, NORTH KATTALI, CHITTAGONG, BANGLADESH, PHONE : 031-2770044.

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF KATTALI TEXTILE LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. **BSEC/CI/IPO-263/2017/549, dated July 31, 2018** for raising capital through Initial Public Offerings (IPO) of ordinary shares of KATTALI TEXTILE LIMITED under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY:

Issuer Name	:	Kattali Textile Limited
Issuer Code	:	KTL
Total Fund to be raised through IPO	:	BDT 340,000,000
Total Number of Shares to be Offloaded	:	34,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager to the Issue	:	NRB Equity Management Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on August 28, 2018
	:	Closes at 5:30 p.m. on September 13, 2018
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on August 28, 2018
	:	Closes at 2:00 p.m. on September 13, 2018
Total Fund to be raised from EIs	:	BDT 170,000,000
Total number of shares to offered for EIs	:	17,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 3,400,000
Maximum number of shares to offered for an EIs	:	340,000
Maximum number of subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3,000
Collateral amount for an EIs	:	100% Subscription Amount
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

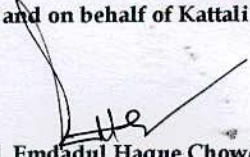
C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	Mutual Trust Bank Limited
Bank Account Number	:	0012-0320001838
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of KATTALI TEXTILE LIMITED.

Prospectus of KATTALI TEXTILE LIMITED is available in the website(s) of the Issuer Company (www.kattalitextileltd.com), Manager to the Issue (www.nrbequity.com) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and on behalf of Kattali Textile Limited


Md. Emdadul Haque Chowdhury
Managing Director