

# ASSOCIATED OXYGEN

L I M I T E D

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## NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF ASSOCIATED OXYGEN LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/IPO-293/2019/161, dated August 06, 2020 for raising capital through Initial Public Offering (IPO) of ordinary shares of ASSOCIATED OXYGEN LIMITED under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website <https://www.essbangladesh.com/> to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

### A. IPO SUMMARY:

|  |   |                                     |
|--|---|-------------------------------------|
| Issuer Name                            | : | ASSOCIATED OXYGEN LIMITED           |
| Issuer Code                            | : | AOL                                 |
| Total Fund to be raised through IPO    | : | BDT 15,00,00,000                    |
| Total Number of Shares to be Offloaded | : | 1,50,00,000                         |
| Face value                             | : | BDT 10/- each share                 |
| Market Lot                             | : | 500 SHARES                          |
| Manager(s) to the Issue                | : | BD Finance Capital Holdings Limited |

### B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

|   |   |  |
|---|---|--|
| Period of Subscription                                      | : | Starts at 10:00 a.m. on September 10, 2020 |
|   | : | Closes at 5:30 p.m. on September 16, 2020  |
| Deposit of collateral and subscription fee                  | : | Starts at 10:00 a.m. on September 10, 2020 |
|   | : | Closes at 2:00 p.m. on September 16, 2020  |
| Total Fund to be raised from EIs                            | : | BDT 6,00,00,000                            |
| Total number of shares to be offered for EIs                | : | 60,00,000                                  |
| Maximum amount allowed for subscription by an EIs           | : | BDT 12,00,000                              |
| Maximum number of shares to offered for an EIs              | : | 1,20,000                                   |
| Maximum number of Subscription can be placed by an EIs      | : | 1 (One)                                    |
| Minimum Investment for EIs                                  | : | BDT 1,00,00,000 (Market price)             |
| Cut-off date for Minimum Investment (at the close price of) | : | September 02, 2020                         |
| Subscription fee for an EIs                                 | : | BDT 3000                                   |
| Collateral amount for an EIs                                | : | 100% of subscription amount                |
| Mode of Payment   | : | Pay Order/Demand Draft/B.B. Cheque/Cash    |

### C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

|                     |   |                              |
|---------------------|---|------------------------------|
| Account Name        | : | DHAKA STOCK EXCHANGE LIMITED |
| Bank Name           | : | THE CITY BANK LIMITED        |
| Bank Account Number | : | 1121063938001                |
| Branch Name         | : | ANY BRANCH IN BANGLADESH     |

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of ASSOCIATED OXYGEN LIMITED.

Prospectus of ASSOCIATED OXYGEN LIMITED is available in the website(s) of the Issuer Company ([www.associatedoxygenltd.com](http://www.associatedoxygenltd.com)), Manager to the Issue ([www.bdcapital.com.bd](http://www.bdcapital.com.bd)), Dhaka Stock Exchange Limited (<https://www.dsebd.org/>) and Chittagong Stock Exchange Limited (<https://www.cse.com.bd/>).

For and On behalf of ASSOCIATED OXYGEN LIMITED.

  
Mrs. Ismat Jahan  
Managing Director