



# BD THAI FOOD & BEVERAGE LTD.

## Notice for General Public Categories (General Public and NRB) to submit their Application(s) through the Stockbrokers/Merchant Bankers for the Shares of BD Thai Food & Beverage Ltd.

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent through letter No. BSEC/CI/IPO-284/2018/590 dated November 18, 2021 for raising of capital through Initial Public Offerings (IPO) under Fixed price method. All the General Public (GP) and Non Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) and NRB Applicants are as follows:

### A. IPO Summary:

Issue Name	: BD Thai Food & Beverage Ltd.
Issue Code	: BDTHAIFOOD
Total Fund to be raised through IPO	: BDT 150,000,000.00 (Fifteen crore)
Total Number of Shares to be Offered	: 15,000,000 (One crore fifty lac) Ordinary Shares
Offer Price	: BDT 10.00 each share
15% Securities will be reserved for the employees of the Company	: Tk. 22,500,000.00 i.e. 2,250,000 Shares
Categories Wise Distribution (Remaining 85% of Securities)	: Eligible Investors Category: 25%, Tk. 31,875,000.00 i.e. 3,187,500 Shares General Public Category: 75%, Tk. 95,625,000.00 i.e. 9,562,500 Shares

### B. Details of Subscription for General Public Categories (General Public and NRB):

Period of Subscription	: Starts on December 23, 2021 (Thursday) Closes on December 29, 2021 (Wednesday)
The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS	: Starts from 10:00 AM of December 30, 2021 and Ends on 5:30 PM of January 03, 2022
Quota Wise Amount Distribution	: General Public Quota : Tk. 89,250,000.00 (Eight crore ninety two lac fifty thousand) NRB Quota : Tk. 63,75,000.00 (Sixty three lac seventy five thousand)
Quota Wise Share Distribution	: General Public Quota : 8,925,000 (Eighty nine lac twenty five thousand) NRB Quota : 6,37,500 (Six lac thirty seven thousand five hundred)
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	: BDT 20,000 (Twenty thousand)
Cut-off date for Minimum Investment	: December 14, 2021 (Tuesday)
Minimum Amount allowed for Subscription	: BDT 10,000

### C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Southeast Bank Limited
Bank Account Number	: 12313500000007
Branch Name	: Any Branch in Bangladesh

All the General Public (GP and NRB) Applicants are requested to submit their application through the Stockbroker/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the shares of Sena Kalyan Insurance Company Limited.

#### Note:

01. In case of under-subscription under any of sub-categories of general public category, the unsubscribed portion shall be added to other sub-category of the general public category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
02. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications shall be treated as invalid and shall not be considered for allotment purpose. In addition, 15% of the application money shall be forfeited and deposited to the Commission and the balance amount shall be refunded to the applicant.
03. The applicants who have applied for more than two applications using the same bank account, their application shall not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission. The balance amount will be refunded to the applicants.
04. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sale proceeds of forfeited shares (units) shall be deposited to the Commission. This is in addition to any other penalties as may be provided for by the law.
05. Registered Eligible Investors (EI) cannot apply in General Public Category. NRB BO Account holders may apply in General Public (GP) Quota but General BO Account holders cannot apply in NRB Quota.

Prospectus of BD Thai Food & Beverage Limited is available in the website(s) of the Issuer Company ([www.btfbl.com](http://www.btfbl.com)), Managers to the Issue ([www.blicapitaltd.com](http://www.blicapitaltd.com)), ([www.unicap-investments.com](http://www.unicap-investments.com)), Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange Limited ([www.cse.com.bd](http://www.cse.com.bd)).

Sd/-  
Company Secretary

9 inch X 4 col = 36 inch

M.M. Aminul Islam  
Managing Director  
BD Thai Food & Beverage Ltd.