

ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND



ASSET MANAGER

ICB Asset Management Company Limited (ICB AMCL)

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NOTICE FOR ELIGIBLE INVESTORS (EIS) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE UNITS OF ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND.

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent (letter No. BSEC/MF & SPV/MF-266/2021/1491 dated 07 July, 2022) for raising capital through Initial Public Offerings (IPO) of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY

Issue Name	:	ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND
Issue Code	:	GLDNJMF
Total Fund to be raised through IPO	:	BDT 250,000,000.00 (Twenty five crore)
Total Number of Units to be Offered	:	25,000,000 (Two crore fifty lac) Ordinary Units
Face Value	:	BDT 10/- each Units
Asset Manager	:	ICB Asset Management Company Limited (ICB AMCL)
Sponsor	:	Capital Market Stabilization Fund (CMSF) ICB Asset Management Company Limited (ICB AMCL)
Trustee	:	Bangladesh General Insurance Company Limited (BGIC)
Custodian	:	BRAC Bank Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	EIs Shall maintain a minimum investment of Tk. 5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of August 07, 2022.
Period of Subscription	:	Starts at 10:00 a.m. on August 17, 2022 Closes at 5:30 p.m. on August 24, 2022
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on August 17, 2022 Closes at 2:00 p.m. on August 24, 2022
Total Fund to be raised from EIs	:	BDT 6,25,00,000.00 (Six crore twenty five lacs)
Total Number of Units to be Offered for EIs	:	62,50,000 (Sixty two lac fifty thousand)
Quota Wise Amount Distribution for EIs	:	Eligible Investor : 5,00,00,000.00 (Five crore) Mutual Fund : 1,25,00,000.00 (One crore twenty five lac)
Quota Wise Units Distribution for EIs	:	Eligible Investor : 50,00,000 (Fifty lac) Mutual Fund : 12,50,000 (Twelve lac fifty thousand)
Maximum Amount allowed for Subscription by an EI	:	No Bar
Maximum Number of Units to be Offered for an EI	:	No Bar
Maximum Number of Subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000 (Three thousand)
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	The City Bank Limited
Bank Account Number	:	1121063938001
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application(s) in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the units of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND.

Prospectus of ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND is available in the website(s) of the registered office of the ICB Asset Management Company Limited (www.icbamcl.com.bd) Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of **ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND**

Sd/-
Chief Executive Officer
ICB Asset Management Company Limited (ICB AMCL)

A.T.M. Ahmedur Rahman
Chief Executive Officer
ICB Asset Management Company Ltd.
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