



**NOTICE FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB) TO SUBMIT THEIR APPLICATION(S) THROUGH THE STOCKBROKERS/MERCHANT BANKERS FOR THE SHARES OF GLOBAL ISLAMI BANK LIMITED**

This is for information of all the concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent through letter No. BSEC/CI/IPO-324/2022/948 dated September 08, 2022 for raising of capital through Initial Public Offer (IPO) of Global Islami Bank Limited (GIB) under Fixed price method. All the General Public (GP) and Non-Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) and NRB Applicants are as follows:

**A. IPO SUMMARY:**

Issue Name	: Global Islami Bank Limited
Trading Code	: GIB
Total Fund to be raised through IPO	: BDT 4,250,000,000 (Four hundred twenty five crore)
Total Number of Shares to be Offered	: 425,000,000 (Forty two crore fifty lac) Ordinary Shares
Offer Price	: BDT 10.00 each share
Category Wise Distribution	: Non-Resident Bangladeshi (NRB) 25% shares of IPO, BDT 1,062,500,000 i.e. 106,250,000 shares Eligible Investors (including Mutual Funds and CIS) 25% out of the remaining shares of IPO, BDT 796,875,000 i.e. 79,687,500 shares General Public 75% out of the remaining shares of IPO BDT 2,390,625,000 i.e. 239,062,500 shares
Issue Manager(s)	: Prime Bank Investment Limited LankaBangla Investments Limited

**B. DETAILS OF SUBSCRIPTION FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB):**

Eligibility of GP and NRB for Subscription	: GP shall maintain a minimum investment of BDT 50,000 (Fifty thousand) and NRB shall maintain a minimum investment of BDT 100,000 (One lac) in listed securities (matured securities) at market price.
Cut-off date for Minimum Investment	: <b>October 04, 2022 (Tuesday)</b>
Period of Subscription	: <b>Starts on October 16, 2022 (Sunday)</b> <b>Closes on October 20, 2022 (Thursday)</b>
The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS	: Starts at 9:00 a.m. on October 23, 2022 (Sunday) and Closes at 3:30 p.m. on October 25, 2022 (Tuesday)
Deposit of collected fund	: Starts at 9:00 a.m. on October 23, 2022 (Sunday) Closes at 1:30 p.m. on October 25, 2022 (Tuesday)
Quota Wise Amount Distribution for GP	: General Public : BDT 2,390,625,000 (Two hundred thirty nine crore six lac twenty five thousand) NRB : BDT 1,062,500,000 (One hundred six crore twenty five lac)
Quota Wise Share Distribution for GP	: General Public : 239,062,500 (Twenty three crore ninety lac sixty two thousand five hundred) NRB : 106,250,000 (Ten crore sixty two lac fifty thousand)
Minimum amount allowed for Subscription	: <b>BDT 10,000</b>
Maximum amount allowed for Subscription	: <b>BDT 50,000 (Multiple of BDT 10,000)</b>

**C. BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:**

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Mercantile Bank Limited
Bank Account Number	: 135413134079404
Branch Name	: Any Branch in Bangladesh

All the General Public (GP and NRB) Applicants are requested to submit their applications through the Stockbrokers/ Merchant Bankers in accordance with the Bangladesh Securities and Exchange Commission Public Issue Rules, 2015 (as amended) as well as other relevant rules and regulations for the shares of Global Islami Bank Limited.

**Note:**

01. In case of under-subscription under any of sub-categories of eligible investors' category or general public category, the unsubscribed portion shall be added to other sub-category of the same category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
02. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications shall be treated as invalid and shall not be considered for allotment purpose. In addition, 15% (fifteen) of the application money shall be forfeited and deposited to the Commission by the exchanges and the balance amount shall be refunded to the applicant.
03. The applicants who have applied for more than two applications using the same bank account, their applications shall not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission by the exchanges. The balance amount will be refunded to the applicants.
04. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sale proceeds of forfeited shares (units) shall be deposited to the Commission by the exchanges. This is in addition to any other penalties as may be provided for by the law.
05. Registered Eligible Investors (EI) cannot apply in General Public Category. NRB BO Account holders may apply in General Public (GP) Quota but General BO Account holders cannot apply in NRB Quota.

Prospectus of Global Islami Bank Limited is available in the website(s) of the Issuer Company ([www.globalislamibankbd.com](http://www.globalislamibankbd.com)), Managers to the Issue ([www.pbil.com.bd](http://www.pbil.com.bd)), ([www.lankabangla-investments.com](http://www.lankabangla-investments.com)) Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange PLC ([www.cse.com.bd](http://www.cse.com.bd)).

For and on behalf of **Global Islami Bank Limited**

Sd/-  
**Company Secretary**