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| Address | Reg. Office: The Pearl Trade Center, Cha-90/3 Pragati Sarani, North Badda, Dhaka-1212, Factory: Plot#04, Block-B, Tongi Industrial Area, Gazipur. Tel:+88-02-9856988 EXT-105,Fax:+88-02-9815968, email:mostafizur.rahman@sssteel.biz; web: www.sssteel.biz |
| Nature of Business | Manufacturing and selling of Billet, MS-Rod, Iron Ingot, Deformed Rod, Steel for the reinforcement of concrete (Riber Bar), Angel Bar and 500W Steel.  |
| Major Products | MS-Bar (Rod) type 500W & 400W (ranging from 08mm to 32mm) |
| Market for the products | Local Market  |
| BSEC’s Consent for IPO | October 1, 2018 |
| Issue Date of Prospectus | October 03, 2018  |
| Subscription Open | October 28, 2018 |
| Subscription Close | November 07, 2018 |
| Security Trading Code | SSSTEEL |
| Public Offer of Ordinary Shares | 25mn shares |
| Offer Price  | Tk. 10 each (at par) |
| Authorized Capital | Tk. 2,500mn |
| Pre-IPO Paid-up Capital | Tk. 2,200mn |
| IPO Size  | Tk. 250mn |
| Post IPO Paid-up Capital | Tk. 2,450mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.17 or GBP 46.42 or EUR 52.21 |
| Use of IPO proceeds |

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| Particulars | Amount (BDT) |
| Machineries | 214.31mn (85.73%) |
| Building & Other Steel Structure |  15.12mn (06.05%) |
| IPO Expenses |  20.57mn (08.22%) |
| Total | 250.00mn (100%) |

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| NAV Per Share (With Revaluation) | Tk. 15.35 as on June 30, 2017  |
| Earning Per Share (EPS) | Tk. 1.20 (for the period ended June **30, 2017)** |
| Dividend History | 49% Stock in 30.09.2014 |
| Issue Manager | Citizen Securities & Investment Limited |
| Auditor | MABS & J Partners |