|  |  |
| --- | --- |
| Address | Plot No # 1945, Kauchuakuri, Kamrangachala, Mouchak, Kaliakair, Gazipur, Bangladesh, [Tel:+02-9297403,](Tel:+02-9297403,%20) 9297415, 9297417,Fax:+88-02-9297405, email:info@newline.com.bd  web: www.newline.com.bd |
| Nature of Business | Manufacturing of woven garments for both ladies and gents including trousers, shirts, children wear, jackets, sportswear, denim garments etc. |
| Market for the products | Foreign Market |
| BSEC’s Consent for IPO | January 22, 2019 |
| Issue Date of Prospectus | January 24, 2019 |
| Subscription Open | February 18, 2019 |
| Subscription Close | March 03, 2019 |
| Security Trading Code | NEWLINE |
| Public Offer of Ordinary Shares | 30 million shares |
| Offer Price | Tk. 10 each |
| Authorized Capital | Tk. 1,000mn |
| Pre-IPO Paid-up Capital | Tk. 399mn |
| IPO Size | Tk. 300mn |
| Post IPO Paid-up Capital | Tk. 699mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.10or GBP 46.09or EUR 53.05 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Plant & Machineries | 117.68mn (39.23%) | | Factory Building Expansion | 76.38mn (25.46%) | | Long Term Loan repayment | 90.00 mn (30.00%) | | IPO Expenses | 15.94mn (05.31%) | | Total | 300.00mn (100%) | |
| NAV Per Share (With Revaluation) | Tk. 33.46 as on June 30, 2018 |
| NAV Per Share (Without Revaluation) | Tk. 22.97 as on June 30, 2018 |
| Earning Per Share (EPS) | Tk. 1.90 (for the period ended June **30, 2018)** |
|  |  |
| Dividend History | |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | Year | 30.06.17 | 30.06.16 | 30.06.15 | 30.06.14 | 30.06.13 | | Stock | -- | 303.03% | -- | -- | -- | | Cash | -- | -- | -- | -- | -- | |
| Issue Managers | Banco Finance & Investment Limited, Sandhani Life Finance Limited, and Southeast Bank Capital Services ltd. |
| Auditor | Shiraz Khan Basak & Co |