|  |  |
| --- | --- |
| Address | Plot No # 1945, Kauchuakuri, Kamrangachala, Mouchak, Kaliakair, Gazipur, Bangladesh, Tel:+02-9297403, 9297415, 9297417,Fax:+88-02-9297405, email:info@newline.com.bd web: www.newline.com.bd |
| Nature of Business | Manufacturing of woven garments for both ladies and gents including trousers, shirts, children wear, jackets, sportswear, denim garments etc.  |
| Market for the products | Foreign Market  |
| BSEC’s Consent for IPO | January 22, 2019 |
| Issue Date of Prospectus | January 24, 2019 |
| Subscription Open | February 18, 2019 |
| Subscription Close | March 03, 2019 |
| Security Trading Code | NEWLINE |
| Public Offer of Ordinary Shares | 30 million shares |
| Offer Price  | Tk. 10 each |
| Authorized Capital | Tk. 1,000mn |
| Pre-IPO Paid-up Capital | Tk. 399mn |
| IPO Size  | Tk. 300mn |
| Post IPO Paid-up Capital | Tk. 699mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.10or GBP 46.09or EUR 53.05 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars | Amount (BDT) |
| Plant & Machineries |  117.68mn (39.23%) |
| Factory Building Expansion |  76.38mn (25.46%) |
| Long Term Loan repayment |  90.00 mn (30.00%) |
| IPO Expenses |  15.94mn (05.31%) |
| Total |  300.00mn (100%) |

 |
| NAV Per Share (With Revaluation) | Tk. 33.46 as on June 30, 2018  |
| NAV Per Share (Without Revaluation) | Tk. 22.97 as on June 30, 2018 |
| Earning Per Share (EPS) | Tk. 1.90 (for the period ended June **30, 2018)** |
|  |  |
| Dividend History |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Year | 30.06.17 | 30.06.16 | 30.06.15 | 30.06.14 | 30.06.13 |
| Stock | -- | 303.03% | -- | -- | -- |
| Cash | -- | -- | -- | -- | -- |

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| Issue Managers | Banco Finance & Investment Limited, Sandhani Life Finance Limited, and Southeast Bank Capital Services ltd. |
| Auditor | Shiraz Khan Basak & Co |