|  |  |
| --- | --- |
| Address | Al-Raji Complex (9th & 10th Floor), 166-167, Shahid Sayed Nazrul Islam Sharani, Bijoynagar, Dhaka-1000, Tel:+02-9554421, 02-9561255,02-9569546 Fax:+88-02-9568616, email:express\_insurance@ymail.com web: www.eilbd.com |
| Managing Director | Mr. K. M. Saidur Rahman |
| Nature of Business | To carry on all kinds of insurance, guarantee and indemnity business other than life insurance business |
| Product/Service | All types of insurance under category of Fire, Marine, Motor, Eng. Insurance, and Miscellaneous Insurance Business. |
| Market for the products | Domestic  |
| BSEC’s Consent for IPO | March 8, 2020 |
| Issue Date of Prospectus | March 10, 2020 |
| Subscription Open | June 14, 2020 |
| Subscription Close | June 18, 2020 |
| Security Trading Code | EIL |
| Public Offer of Ordinary Shares | 26,079,000 shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 750mn |
| Pre-IPO Paid-up Capital | Tk. 391.18 mn |
| IPO Size  | Tk. 260.79 mn |
| Post IPO Paid-up Capital | Tk. 651.97 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39or GBP 45.60or EUR 52.39 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars |  Amount (BDT) |
| Investment in Govt. Treasury Bond |  20.00mn (7.67%) |
| Investment in Mutual Fund |  10.00mn (3.83%) |
| Investment in A-Category Listed Securities |  22.16mn (8.50%) |
| Investment in FDR Nationalized Commercial banks |  193.63mn (74.25%) |
| IPO Expenses |  15.00mn (5.75%) |
| Total |  260.79mn (100%) |

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| NAV Per Share | Tk. 18.72 as on December 31, 2018  |
| Earning Per Share (EPS) | Tk. 1.12 (for the period ended December 31, 2018**)** |
| Dividend History |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Dividend | 31.12.2018 | 31.12.2017 | 31.12.2016 | 31.12.2015 |
| Cash | 10% | 10% | 10% | 12% |
| Stock | NIL | NIL | NIL | NIL |

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| Issue Managers | AAA Finance & Investment Ltd., IIDFC Capital Ltd., and BLI capital Limited |
| Auditor | Ahmed Zaker & Co. |