|  |  |
| --- | --- |
| Address | Al-Raji Complex (9th & 10th Floor), 166-167, Shahid Sayed Nazrul Islam Sharani, Bijoynagar, Dhaka-1000, <Tel:+02-9554421,> 02-9561255,02-9569546 Fax:+88-02-9568616, email:express\_insurance@ymail.com  web: www.eilbd.com |
| Managing Director | Mr. K. M. Saidur Rahman |
| Nature of Business | To carry on all kinds of insurance, guarantee and indemnity business other than life insurance business |
| Product/Service | All types of insurance under category of Fire, Marine, Motor, Eng. Insurance, and Miscellaneous Insurance Business. |
| Market for the products | Domestic |
| BSEC’s Consent for IPO | March 8, 2020 |
| Issue Date of Prospectus | March 10, 2020 |
| Subscription Open | June 14, 2020 |
| Subscription Close | June 18, 2020 |
| Security Trading Code | EIL |
| Public Offer of Ordinary Shares | 26,079,000 shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 750mn |
| Pre-IPO Paid-up Capital | Tk. 391.18 mn |
| IPO Size | Tk. 260.79 mn |
| Post IPO Paid-up Capital | Tk. 651.97 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39or GBP 45.60or EUR 52.39 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Investment in Govt. Treasury Bond | 20.00mn (7.67%) | | Investment in Mutual Fund | 10.00mn (3.83%) | | Investment in A-Category Listed Securities | 22.16mn (8.50%) | | Investment in FDR Nationalized Commercial banks | 193.63mn (74.25%) | | IPO Expenses | 15.00mn (5.75%) | | Total | 260.79mn (100%) | |
| NAV Per Share | Tk. 18.72 as on December 31, 2018 |
| Earning Per Share (EPS) | Tk. 1.12 (for the period ended December 31, 2018**)** |
| Dividend History | |  |  |  |  |  | | --- | --- | --- | --- | --- | | Dividend | 31.12.2018 | 31.12.2017 | 31.12.2016 | 31.12.2015 | | Cash | 10% | 10% | 10% | 12% | | Stock | NIL | NIL | NIL | NIL | |
| Issue Managers | AAA Finance & Investment Ltd., IIDFC Capital Ltd., and BLI capital Limited |
| Auditor | Ahmed Zaker & Co. |