



# বিডি থাই ফুড এন্ড বেসারিজ লিমিটেড BD THAI FOOD & BEVERAGE LTD.



December 01, 2021

All TREC Holders of Dhaka Stock Exchange Limited;  
All TREC Holders of Chittagong Stock Exchange Limited; and  
All Merchant Bank.

**Subject: IPO Application Process for BD Thai Food & Beverage Ltd.**

Dear Sir,

Please accept our sincere thanks for participating in new IPO application process of **BD Thai Food & Beverage Ltd.** To complete the IPO application process successfully, you are requested to sincerely follow the steps as mentioned in Part-B (Page No. 4 to 6) of Bangladesh Securities and Exchange Commission's Consent Letter No. (BSEC/CI/IPO-284/2018/590 dated November 18, 2021) in connection with the IPO of **BD Thai Food & Beverage Ltd.**

Please be informed that the following information and documents need to be submitted from your end within 03 (three) working days from the subscription closing date to the respective stock exchange(s). The subscription will be open on December 23, 2021 and closed on December 29, 2021 and you have to submit the information/documents and full subscription amount on or before January 03, 2022 through Electronic Subscription System (ESS) of the Exchanges.

**1. Applicants' List (Text format with '~' separator):**

Electronic copy of Applicants' List (text format with tilde '~' separator) in the following format:

TREC Code/ Merchant Bank Serial Number	DPID (5 digits)	Customer ID (Customer Trading Code)	Name of the applicant	BO ID No.	Applicant Category (RB/NRB/EMP)	Currency (BDT)	Applied Amount	Security Code
								BDTHAIFOOD

**For Example:**

42~19000~8053~SANJARI SHARMIN~1201900004437926~RB~BDT~10000.00~ BDTHAIFOOD

**2. You can download the allotment data from ESS in text file as per the following format**

**a) The Electronic copy of Applicants' List (text format with tilde '~' separator) in the following manner:**

TREC Code/M. Bank SI #	DPID	Customer ID (Customer Trading Code)	Applicant s' Name	BO ID No.	Applicant Category (RB/NRB/ EMP)	Security Code	# of Shar es/U nits appli ed for	Currency (BDT)	Applied Amount	# of Allotted Shares	Fine Amount	Net Refund Amount	Remarks
						BDTHAIFOOD							

**For Example:**

42~19000~8053~SANJARI SHARMIN~1201900004437924~RB~ BDTHAIFOOD~1000~BDT~10000~0~1500~8500~CC10

42~19000~8056~FATEMA BEGUM~1201900004437949~NRB~ BDTHAIFOOD~1000~BDT~10000~100~0~9000~

► Remarks CC09/CC10/CC11 means, applicant have violated BSEC Consent letter condition number 09/10/11 of Part-A

b) You can download BO wise allotment letter from ESS (One BO at a time), no signature required.



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## General Information:

### 01. Subscription for Resident Bangladeshi (RB) and Non-Resident Bangladeshi (NRB):

The all eligible stockbrokers and merchant bankers will directly receive subscription for Resident Bangladeshi (RB) and Non-Resident Bangladeshi (NRB) within the subscription period and submit the information/documents and full subscription amount from December 30, 2021 to January 03, 2022 through Electronic Subscription System (ESS) of the Exchanges:

**Subscription Opens on: December 23, 2021**

**Subscription Closes on: December 29, 2021**

### BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name : Dhaka Stock Exchange Limited  
Bank Name : **Southeast Bank Limited**  
Account Number : **12313500000007**  
Branch Name : Any Branch in Bangladesh  
Mode of Payment : Pay Order/Demand Draft

### 02. Service charge:

The applicant shall pay service charge Tk.5.00 (Taka Five) per application at the time of submitting application (As per clause 17, part-B of Bangladesh Securities and Exchange Commission's Consent Letter No. (BSEC/CI/IPO-284/2018/590 dated November 18, 2021).

This is for your kind information and necessary action.

Thanking you,

Yours sincerely,

M.M. Aminul Islam  
Managing Director  
BD Thai Food & Beverage Ltd





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**Copy to (not listed on the basis of seniority)**

1. Chairman, Bangladesh Securities and Exchange Commission (BSEC) Securities Commission Bhaban, E-6/C, Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka-1207;
2. Managing Director, Dhaka Stock Exchange Limited (DSE) "DSE Tower" Plot # 46, Road # 21, Nikunja-2, Dhaka-1229;
3. Managing Director, Chittagong Stock Exchange Limited (CSE) Eunoos Centre, 15<sup>th</sup> Floor, 52-53 Dilkusha, Dhaka-1000; and
4. President, Bangladesh Merchant Bankers Association (BMBA) Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000.

**Enclosures:**

1. Bangladesh Securities and Exchange Commission's Consent Letter for BD Thai Food & Beverage Ltd (BSEC/CI/IPO-284/2018/590 dated November 18, 2021).