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| --- | --- |
| Address | Reg. Office : Plot # 1088, Block # 01, Sabrina Sobham 5th Avenue, Bashundhara, Vatara, Dhaka-1229,  Factory : Chandra, Kaliakoir, Gazipur<Tel:+8809606-555555,> Fax:+8809606-555550, email:cswhil@waltonbd.com web: www.waltonhil.com |
| Managing Director | Mr. S M Ashraful Alam |
| Nature of Business | Import, Export, manufacturing and supplying of Electrical & Electronics goods.. |
| Product/Service | Refrigerator, Freezer, Air-Conditioner, Television and other Electrical Home Appliances |
| Market for the products | Domestic & International |
| BSEC’s Consent for IPO | July 06, 2020 |
| Issue Date of Prospectus | July 08, 2020 |
| Subscription Open | August 09, 2020 |
| Subscription Close | August 16, 2020 |
| Security Trading Code | WALTONHIL |
| Public Offer of Ordinary Shares | 29,28,343 shares |
| Cut-off Price per share | Tk. 315.00 per share |
| Issue Price for General Public & NRB | Tk. 252.00 per share |
| Authorized Capital | Tk. 6,000.00 mn |
| Pre-IPO Paid-up Capital | Tk. 3,000.00 mn |
| IPO Size | Tk. 1,000.00 mn |
| Post IPO Paid-up Capital | Tk. 3,029.28 mn |
| Min. size for IPO subscription (per lot) | 20 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.86 or GBP 47.79 or EUR 53.35 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | BMRE | 625.00mn (62.50%) | | Loan Repayment | 330.00mn (33.00%) | | IPO Expenses | 45.00mn (4.50%) | | Total | 1,000.00mn (100%) | |
| NAV Per Share | Tk. 243.16 as on June 30, 2019 |
| Earning Per Share (EPS) | Tk. 45.87 (For the period ended June 30, 2019**)** |
| Dividend | 30% Cash in 2018-19 |
| Issue Managers | AAA Finance & Investment Ltd. |
| Auditor | Mahfel Huq & Co. |