|  |  |
| --- | --- |
| Address | MF Tower (4th Floor), Gh-95/C, Middle Badda, Progoti Saroni,  Dhaka-1212, Bangladesh, Tel: +88-02-58817175, +88-02-222296442 Fax: +88-02-58814759, Email: [info@index-companies.com](mailto:info@index-companies.com)  Web: www.index-agro.com |
| Managing Director | Mr. Mahin Bin Mazher |
| Nature of Business | The principal activities of this Company are manufacturing and marketing of poultry feed, fish feed and producing Day Old Chicks (DOC) |
| Product/Service | Broiler and layer chicken feeds, fish feed and Day Old Chicks (DOC). |
| Market for the products/services | Domestic |
| BSEC’s Consent for IPO | January 20, 2021 |
| Issue Date of Prospectus | January 24, 2021 |
| Subscription Open | February 22, 2021 |
| Subscription Close | February 28, 2021 |
| Security Trading Code | INDEXAGRO |
| Public Offer of Ordinary Shares | 8,253,649 shares |
| Issue Price per share | Tk. 50 Each (Cut Off price Tk. 62.00) |
| Authorized Capital | Tk. 1,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 390.00mn |
| IPO Size | Tk. 500.00mn |
| Post IPO Paid-up Capital | Tk 472.54mn |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 43.51 or EUR 49.04 |
| Min. size for IPO subscription (per lot) | 100 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Building & Civil Construction | 175.37mn (35.07%) | | Machineries and Equipment | 299.63mn (59.93%) | | IPO Expenses | 25.00mn (5.00%) | | Total | 500.00mn(100%) | |
| NAV Per Share (with Revaluation) | BDT 51.81 as on June 30, 2020 |
| NAV Per Share (without Revaluation) | BDT 50.89 as on June 30, 2020 |
| Earning Per Share (Basic) | Tk. 6.78 (for the period ended June 30, 2020**)** |
| Issue Managers | AFC Capital Limited & EBL Investment Limited |
| Auditor | FAMES & R, Chartered Accountants |