

Ref No.: NPL/HO/CS/2022/079

Date: August 16, 2022

All TREC Holders of Dhaka Stock Exchange Limited
All TREC Holders of Chittagong Stock Exchange Limited
All Merchant Bankers

Subject: IPO Application Process of NAVANA PHARMACEUTICALS LIMITED
(NAVANAPHAR).

Dear Concern,

Please accept our sincere thanks for participating in new IPO application process of **NAVANA PHARMACEUTICALS LIMITED (NAVANAPHAR)**. To complete the IPO application process successfully, you are requested to strictly follow the steps as mentioned in **Part-C, Conditions number 3-9 and 13-14** of Bangladesh Securities and Exchange Commission's consent letter no. **BSEC/CI/IPO-323/2022/853, dated June 19, 2022 in connection with IPO of NAVANA PHARMACEUTICALS LIMITED (NAVANAPHAR)**. We are furnishing the following information/documents for your better understanding and ready reference.

Please be informed that you have to submit the following information and document to the respective stock exchanges within 03 (Three) working days from the date of subscription closing. The subscription will be opened on September 13, 2022 and will be closed on September 19, 2022. You have to submit the information/documents and full subscription amount through Electronic Subscription System (ESS) to respective stock exchange(s) on or before September 22, 2022.

1. Applicants' List (Text format with '~' separator):

Electronic copy of Applicants' list (Text format with Tilde '~' separator) in following format:

TREC Code / Merchant Bank Serial Number	DP ID (5 Digits)	Customer ID (Customer Trading code)	Name of the Applicant	BO ID No.	Applicant Category (RB/NRB/EMP)	Currency (BDT)	Applied amount	Security Code
								NAVANAPHAR

• For Example (data format):

42~19000~8053~SANJARI SHARMIN~1201900004437926~RB~BDT~10000.00~NAVANAPHAR
 42~19000~8056~FATEMA BEGUM~1201900004437949~NRB~BDT~10000.00~NAVANAPHAR
 42~19000~11335~Md. Abul Kalam~1203680068824607~EMP~BDT~800000.00~NAVANAPHA

2. You can download the allotment data from ESS in text files as per the following format:

a) Electronic copy of Applicants' list (Text format with Tilde '~' separator) in following Manner:

TREC Code/ M. Bank Serial #	DP ID (5 digits)	Customer ID (Customer Trading Code)	Applicant's name	BO ID No.	Applicant Category (RB/NRB/EMP)	Security Code	# of Shares /Units applied for	Currency (BDT)	Applied amount	# of allotted shares	Fine amount	Remarks
						NAVANAPHAR						

• For Example (data format):

42~19000~8053~SANJARISHARMIN~1201900004437926~RB~NAVANAPHAR~417~BDT~10000.00~0~1500~8500~CC10
 42~19000~8056~FATEMA BEGUM~1201900004437949~NRB~NAVANAPHAR ~416~BDT~10000~25~0~9400
 42~19000~11335~Md.AbulKalam~1203680068824607~EMP~NAVANAPHAR~10498~BDT~356932~10498~0~0

- Remarks CC09/CC10/CC11 means, applicant has violated condition number 09/10/11 of Part-B of BSEC consent letter no. BSEC/CI/IPO-323/2022/853, dated June 19, 2022.
- b) You can download BO wise allotment letter from ESS (one BO at a time), no signature required.

General Information:

1. Subscription for Resident Bangladeshi (RB) and Non Resident Bangladeshi (NRB):

All the eligible stockbrokers and merchant bankers will directly receive subscription for Resident Bangladeshi (RB) and Non Resident Bangladeshi (NRB) within subscription the period and submit the information/documents along with full subscription amount through Electronic Subscription System (ESS) of the Stock Exchanges. The subscription period of the IPO of **NAVANA PHARMACEUTICALS LIMITED** will be as follows:

Period of Subscription	:	Starts on September 13, 2022
	:	Closes on September 19, 2022
The registered Stockbrokers/Merchant Bankers will upload of category wise lists of applicants to the ESS	:	Starts:10:00 A.M. of September 20, 2022 Ends: 5:00 P.M. of September 22, 2022
Deposit of collected fund	:	Starts:10:00 A.M. of September 20, 2022 Ends: 2:00 P.M. of September 22, 2022

BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

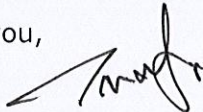
Account Name : **Dhaka Stock Exchange Limited**
Bank Name : **Mercantile Bank Limited**
Account Number : **135413134079404**
Branch Name : Any branch in Bangladesh

2. Service Charge:

The applicant shall pay Service Charge @Tk. **5.00 (Taka Five)** per application at the time of submitting application (as per **clause 17, Part-C** of Bangladesh Securities and Exchange Commission Consent letter no. **BSEC/CI/IPO-323/2022/853, dated June 19, 2022**).

This is for your kind information and necessary action.

Thanking you,



Professor Dr. Md. Jonaid Shafiq
Managing Director

Distributions (Not listed in order of seniority):

1. Chairman, Bangladesh Securities and Exchange Commission (**BSEC**)
2. Managing Director, Dhaka Stock Exchange (**DSE**) Ltd
3. Managing Director, Chittagong Stock Exchange (**CSE**) Ltd
4. President, Bangladesh Merchant Bankers Association (**BMBA**)

Enclosure:

- Bangladesh Securities and Exchange Commission Consent letter no. BSEC/CI/IPO-323/2022/853, dated June 19, 2022.