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| Address | Red Crescent Jashim Trade Centre, 114 Motijheel C/A, Dhaka–1000, Tel: +88-02-9573422-30 Fax: +88-02-9573421 Email: nrbcb@nrbcommercialbank.com Web: www.nrbcommercialbank.com |
| Managing Director | Mr. Md.Mukhter Hossain |
| Nature of Business | The principal activities of the Bank are to provide all kinds of conventional and Islamic commercial banking services to its customers through its branches, islamic windows, SME centers, and vibrant alternative delivery channels in Bangladesh. |
| Product/Service | The Bank through its Branches and non-banking subsidiary offers a diverse range of loan and deposit products |
| BSEC’s Consent for IPO | January 4, 2021 |
| Issue Date of Prospectus | January 6, 2021 |
| Subscription Open | February 3, 2021 |
| Subscription Close | February 9, 2021 |
| Minimum Investment for EIS | BDT 1,00,00,000 (Market Price) [Cut Off date January 26, 2021] |
| Security Trading Code | NRBCBANK |
| Public Offer of Ordinary Shares | 120million shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 10,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 5,825.17mn |
| IPO Size  | Tk. 1,200.00mn |
| Post IPO Paid-up Capital | Tk. 7,025.17mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 43.77 or EUR 48.58 |
| Use of IPO proceeds |

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| Particulars |  Amount (BDT) |
| Investment in Govt. Securities | 1,100.00mn (91.67%) |
| Investment in Secondary Market |  60.52mn (05.04%) |
| IPO Expenses |  39.48mn (03.29%) |
| Total |  1,200.00mn (100%) |

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| NAV Per Share | Tk. 13.86 as on June 30, 2020 |
| Earning Per Share (EPS) | Tk. 0.6216 for the period ended June 30, 2020 (Half year) |
| Issue Managers | Asian Tiger Capital Partners Investments Limited & AFC Capital Limited |
| Auditor | K. M. HASAN & CO. |