



গ্লোবাল ইসলামী ব্যাংক
Global Islami Bank

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF GLOBAL ISLAMI BANK LIMITED

This is for information of all the concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent through letter No. BSEC/CI/IPO-324/2022/948 dated September 08, 2022 for raising capital through Initial Public Offer (IPO) of Global Islami Bank Limited (GIB) under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows:

A. IPO SUMMARY:

Issue Name	: Global Islami Bank Limited
Trading Code	: GIB
Total Fund to be raised through IPO	: BDT 4,250,000,000 (Four hundred twenty five crore)
Total Number of Shares to be Offered	: 425,000,000 (Forty two crore fifty lac) Ordinary Shares
Offer Price	: BDT 10.00 each share
Category Wise Distribution	: Non-Resident Bangladeshi (NRB) 25% shares of IPO, BDT 1,062,500,000 i.e. 106,250,000 shares Eligible Investors (including Mutual Funds and CIS) 25% out of the remaining shares of IPO, BDT 796,875,000 i.e. 79,687,500 shares General Public 75% out of the remaining shares of IPO BDT 2,390,625,000 i.e. 239,062,500 shares
Issue Manager(s)	: Prime Bank Investment Limited LankaBangla Investments Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	: Eligible Investors (EIs) shall maintain a minimum investment of BDT 15,000,000 (One crore fifty lac) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 30,000,000 (Three crore) in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher) as on the end of October 04, 2022 (Tuesday).
Cut-off date for Minimum Investment	: October 04, 2022 (Tuesday)
Period of Subscription	: Starts at 9:00 a.m. on October 16, 2022 (Sunday) Closes at 3:30 p.m. on October 20, 2022 (Thursday)
Deposit of collateral and Subscription Fee	: Starts at 9:00 a.m. on October 16, 2022 (Sunday) Closes at 1:30 p.m. on October 20, 2022 (Thursday)
Total Fund to be raised from EIs	: BDT 796,875,000 (Seventy nine crore sixty eight lac seventy five thousand)
Total Number of Shares to be Offered for EIs	: 79,687,500 (Seven crore ninety six lac eighty seven thousand five hundred)
Quota Wise Amount Distribution for EIs	: Eligible Investors (EIs) [including CISs]: BDT 637,500,000 (Sixty three crore seventy five lac) Mutual Fund (MF): BDT 159,375,000 (Fifteen crore ninety three lac seventy five thousand)
Quota Wise Share Distribution for EIs	: Eligible Investors (EIs) [including CISs]: 63,750,000 (Six crore thirty seven lac fifty thousand) Mutual Fund (MF): 15,937,500 (One crore fifty nine lac thirty seven thousand five hundred)
Maximum Amount allowed for Subscription by an EI	: BDT 15,937,500 (One crore fifty nine lac thirty seven thousand five hundred)
Maximum Number of Shares to be Offered for an EI	: 1,593,750 (Fifteen lac ninety three thousand seven hundred fifty)
Maximum Number of Subscription can be placed by an EI	: 1 (One)
Subscription Fee for an EI	: BDT 3,000 (Three thousand)
Collateral amount for an EI	: 100% Subscription
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Mercantile Bank Limited
Bank Account Number	: 135413134079404
Branch Name	: Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their applications in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of Global Islami Bank Limited.

Prospectus of Global Islami Bank Limited is available in the website(s) of the Issuer Company (www.globalislamibankbd.com), Managers to the Issue (www.pbil.com.bd), (www.lankabangla-investments.com) Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange PLC (www.cse.com.bd).

For and on behalf of **Global Islami Bank Limited**

Sd/-

Company Secretary