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| --- | --- |
| Address | Factory & Registered Office: Chowdhury Bari, Kornel Jones Road, North Kattali, Pahartoli, Chittagong-4217; Tel: +88-031-2511654,Fax:+88-031-277044, email:info@kattalitextileltd.com; web: www. kattalitextileltd.com |
| Nature of Business | Sewing, cutting, finishing and export of RMG product.  |
| Major Products | Mans, Boys and Ladies shirt , pant, Jacket and trousers |
| Market for the products | Foreign Market  |
| BSEC’s Consent for IPO | July 31, 2018 |
| Issue Date of Prospectus | August 2, 2018  |
| Subscription Open | August 28, 2018 |
| Subscription Close | September 13, 2018 |
| Security Trading Code | KTL |
| Public Offer of Ordinary Shares | 34mn |
| Offer Price  | Tk. 10 each (at par) |
| Authorized Capital | Tk. 900mn |
| Pre-IPO Paid-up Capital | Tk. 550.00mn |
| IPO Size  | Tk. 340.00mn |
| Post IPO Paid-up Capital | Tk. 890.00mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.25 or GBP 46.08 or EUR 51.96 |
| Use of IPO proceeds |

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| --- | --- |
| Particulars | Amount (BDT) |
| Machineries |  89.80mn (26.41%) |
| Construction of Building & Dormitory | 198.08mn (58.26%) |
| Loan repayment |  25.00mn (07.35%) |
| Transformer & Generator  |  08.00mn (02.35%) |
| IPO Expenses |  19.12mn (05.62%) |
| Total | 340.00mn (100%) |

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| NAV Per Share | Tk. 20.48 as on June 30, 2017  |
| Earning Per Share (EPS) | Tk. 1.94 (for the period ended June **30, 2017)** |
| Dividend History | Stock 204% in 2015 |
| Issue Manager | NRB Equity Management Limited |
| Auditor | Shiraz Khan Basak & Co. |