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| --- | --- |
| Address | J.R Casero Tower, 11th Floor, 46 Mohakhali C/A, Dhaka-1212, Factory -01 at Fulbaria, Parulia, Palash, Narshingdi, Bangladesh. Factory -02 at Holding # 31/8, Road # 03, Block # D, Aukpara, Ashulia, Savar, Dhaka, Tel: +88-02-222282140-43 Fax: +88-02-222282380; E-mail: info@dominage.net Web: www.dominage.net |
| Managing Director | Mr. Mohammad Rafiqul Islam |
| Nature of Business | To manufacture various Pre-Engineered Steel Buildings Structure according to the designs and provide full pledge architectural and consultancy services and marketing of the Pre-Engineered Steel Building under “DSBSL” brand.  |
| Product/Service | Pre-engineered Steel Building Structure according to designs and providing full-fledged architectural and consultancy services |
| Market for the products | Domestic  |
| BSEC’s Consent for IPO | September 17, 2020 |
| Issue Date of Prospectus | September 21, 2020 |
| Subscription Open | October 19, 2020 |
| Subscription Close | October 25, 2020 |
| Security Trading Code | DOMINAGE |
| Public Offer of Ordinary Shares | 30,000,000 shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 1,000mn |
| Pre-IPO Paid-up Capital | Tk. 650.00 mn |
| IPO Size  | Tk. 300.00 mn |
| Post IPO Paid-up Capital | Tk. 950.00 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39or GBP 45.95or EUR 50.30 |
| Use of IPO proceeds |

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| --- | --- |
| Particulars |  Amount (BDT) |
| Building and other construction |  90.42mn (30.14%) |
| Electrical Installation |  22.69mn (07.56%) |
| Acquisition of new plant & machinery |  167.31mn (55.77%) |
| IPO Expenses |  19.58mn (06.53%) |
| Total |  300.00mn (100%) |

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| NAV Per Share | Tk. 19.81 as on June 30, 2019  |
| Earning Per Share (Basic) | Tk. 1.83 (for the period ended June 30, 2019**)** |
| Issue Managers | Shahjalal Equity Management Limited |
| Auditor | Ashraf Uddin & Co., Chartered Accountant |