

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF RING SHINE TEXTILES LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: **BSEC/CI/IPO-283/2018/456, dated July 29, 2019** for raising capital through Initial Public Offering (IPO) of ordinary shares of **RING SHINE TEXTILES LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

A. IPO SUMMARY:

Issuer Name	:	RING SHINE TEXTILES LIMITED
Issuer Code	:	RINGSHINE
Total Fund to be raised through IPO	:	BDT 1,500,000,000
Total Number of Shares to be Offloaded	:	150,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	AFC Capital Limited CAPM Advisory Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on August 25, 2019 Closes at 5:30 p.m. on September 09, 2019
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on August 25, 2019 Closes at 2:00 p.m. on September 09, 2019
Total Fund to be raised from EIs	:	BDT 750,000,000
Total number of shares to be offered for EIs	:	75,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 15,000,000
Maximum number of shares to offered for an EIs	:	15,00,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

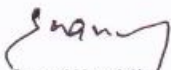
C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	IFIC Bank Limited
Bank Account Number	:	1090344039042
Branch Name	:	ANY BRANCH IN BANGLADESH

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **RING SHINE TEXTILES LIMITED**.

Prospectus of **RING SHINE TEXTILES LIMITED** is available in the website(s) of the Issuer Company (www.ringshine.com), Managers to the Issue (www.afcl.asia, www.capmadvisorybd.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange (www.cse.com.bd)

For and On behalf of RING SHINE TEXTILES LIMITED.


Sung Wey Min
Managing Director

