

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF NRB COMMERCIAL BANK LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: **BSEC/CI/IPO-307/2020/304, dated January 4, 2021** for raising capital through Initial Public Offering (IPO) of ordinary shares of **NRB COMMERCIAL BANK LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

A. IPO SUMMARY:

Issuer Name	:	NRB COMMERCIAL BANK LIMITED
Issuer Code	:	NRBCBANK
Total Fund to be raised through IPO	:	BDT 1,200,000,000/-
Total Number of Shares to be Offloaded	:	120,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 Shares
Manager(s) to the Issue	:	<ul style="list-style-type: none"> • Asian Tiger Capital Partners Investments Limited • AFC Capital Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):


Period of Subscription	:	Starts at 10:00 a.m. on February 3, 2021
	:	Closes at 5:30 p.m. on February 9, 2021
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on February 3, 2021
	:	Closes at 2:00 p.m. on February 9, 2021
Total Fund to be raised from EIs (including Mutual Fund)	:	BDT 480,000,000/-
Total number of shares to be offered for EIs (including Mutual Fund)	:	48,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 9,600,000/-
Maximum number of shares to be offered for an EIs	:	960,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Minimum Investment for EIs (at Market price)	:	BDT 10,000,000/-
Cut-off date for Minimum Investment(at the closing price)	:	January 26, 2021
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	The City Bank Limited
Bank Account Number	:	1121063938001
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **NRB COMMERCIAL BANK LIMITED**. Prospectus of **NRB COMMERCIAL BANK LIMITED** is available in the website(s) of the Issuer Company (www.nrbcommercialbank.com), Manager(s) to the Issue (www.at-investments.com and www.afcl.asia), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and On behalf of NRB COMMERCIAL BANK LIMITED.


Md. Mukhter Hossain
 Managing Director & CEO