

সাউথ বাংলা এগ্রিকালচার এন্ড কমার্স ব্যাংক লিঃ

SBACBL/HO/CS/2021/0173

June 29, 2021

The Chief Executive Officer
All TREC Holders of Dhaka Stock Exchange Limited

Subject: IPO Application Process for South Bangla Agriculture & Commerce Bank Limited.

Dear Sir,

Please accept our sincere thanks for participating in new IPO application process of South Bangla Agriculture & Commerce Bank Limited. To complete the IPO application process successfully, you are requested to sincerely follow the steps (as mentioned in Part-B (Page No. 4 to 5) of Bangladesh Securities and Exchange Commission's Consent Letter No. BSEC/CI/IPO-313/2021/407 dated June 1, 2021 in connection with the IPO of South Bangla Agriculture & Commerce Bank Limited) as under:

Please be informed that the following information and documents need to be submitted from your end within 03 (three) working days from the subscription closing date to the respective stock exchange(s). The subscription will be opened on July 05, 2021 and closed on July 11, 2021 and you have to submit the information/documents and full subscription amount on or before July 14, 2021 through Electronic Subscription System (ESS) of the Exchanges.

1. Applicants' List (Text format with '~' separator):

Electronic copy of Applicants' List (text format with tilde '~' separator) in the following format:

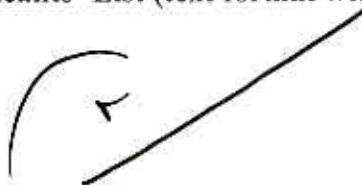
TREC Code/ Merchant Bank Serial Number	DPID (5 digits)	Customer ID (Customer Trading Code)	Name of the applicant	BO ID No.	Applicant Category (RB/ASI/NRB)	Currency (BDT)	Applied Amount	Security Code
								SBACBA NK

For Example:

42~19000~8053~SANJARI SHARMIN~1201900004437926~RB~BDT~10000.00~ SBACBANK

2. You can download the allotment data from ESS in text file as per the following format

a) The Electronic copy of Applicants' List (text format with tilde '~' separator) in the following manner:

সাউথ বাংলা এগ্রিকালচার গ্র্যান্ড কমার্স ব্যাংক লিঃ

TREC Code/M. Bank S/ #	DPI D.	Customer ID (Customer Trading Code)	Applicant's Name	BO ID No.	Applicant Category (RB/ASI/ NRB)	Security Code	# of Shares/Units applied for	Currency (BDT)	Applied Amount	# of Allotted Shares	Fine Amount	Net Refund Amount	Remarks
						SBACBANK							

For Example:

42~19000~8053~SANJARI SHARMIN~1201900004437924~RB~
SBACBANK~1000~BDT~10000~0~1500~7500~CC10
42~19000~8056~FATEMA BEGUM~1201900004437949~ASI~
SBACBANK~1000~BDT~10000~100~0~9000~

► Remarks CC09/CC10/CC11 means, applicant have violated BSEC Consent letter condition number 09/10/11 of Part-A.

b) You can download BO wise allotment letter from ESS (One BO at a time), no signature required.

General Information:
01. Subscription for Resident Bangladeshi (RB), Affected Small Investors (ASI), and Non-Resident Bangladeshi (NRB):

The all eligible stockbrokers and merchant bankers will directly receive subscription for Resident Bangladeshi (RB), Affected Small Investors (ASI) and Non-Resident Bangladeshi (NRB) within the subscription period and submit the information/documents and full subscription amount from July 12, 2021 to July 14, 2021 through Electronic Subscription System (ESS) of the Exchanges:

Subscription Opens on: July 05, 2021
Subscription Closes on: July 11, 2021

BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name : Dhaka Stock Exchange Limited
Bank Name : Mercantile Bank Ltd
Account Number : **135413134079404**
Branch Name : Any Branch in Bangladesh
Mode of Payment : Pay Order/Demand Draft




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02. Service charge:

The applicant shall pay service charge Tk. 5.00 (Taka Five) per application at the time of submitting application (As per clause 16, part-B of Bangladesh Securities and Exchange Commission's Consent Letter No. BSEC/CI/IPO-313/2021/407 dated June 1, 2021).

This is for your kind information and necessary action.

Thanking you,

Yours sincerely,



Musleh Uddin Ahmed
Managing Director & CEO

Copy to :

1. The Chairman, Bangladesh Securities and Exchange Commission (BSEC) Securities Commission Bhaban, E-6/C, Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka-1207;

Enclosure:

1. Bangladesh Securities and Exchange Commission's Consent Letter for South Bangla Agriculture & Commerce Bank Limited (BSEC/CI/IPO-313/2021/407 dated June 1, 2021).