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| Address | Address: 4 No. K.B Ismail Road, Kachari Ghat, Mymensingh-2200 Tel:+88-02-9140454,Fax:+88-02-9140616, email:mizan@seapearlbd.com; web:[www.royaltulipcoxsbazar.com](http://www.royaltulipcoxsbazar.com) web: www.seapearlbd.com |
| Nature of Business | Sea Pearl Beach Resort & Spa Limited (the owner of “Royal Tulip Sea Pearl Beach Resort & Spa Cox’s Bazar”) a Five Star Resort & hotel in Bangladesh, started its commercial operation from 17 September 2015. The principal activities are to carry on resort & hotel business through a Franchise agreement with GT Investments BV, a limited liability company organized under the laws of Netherlands, having its registered office in Netherland. |
| Major Products | Rooms and Suites, Food & Beverage |
| BSEC’s Consent for IPO | March25, 2019 |
| Issue Date of Prospectus | March 28, 2019  |
| Subscription Open | April 22, 2019 |
| Subscription Close | May 06, 2019 |
| Security Trading Code | SEAPEARL |
| Public Offer of Ordinary Shares | 15mn shares |
| Offer Price  | Tk. 10 each (at par) |
| Authorized Capital | Tk. 2,000mn |
| Pre-IPO Paid-up Capital | Tk. 1,000mn |
| IPO Size  | Tk. 150mn |
| Post IPO Paid-up Capital | Tk. 1,150mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 59.85or GBP 45.50or EUR 53.45 |
| Use of IPO proceeds |

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| Particulars | Amount (BDT) |
| Interior, Finishing, Furniture & Fixtures (157 rooms) | 106.83mn (71.22%) |
| Land Acquisition |  26.66mn (17.77%) |
| IPO Expenses |  16.51mn (11.01%) |
| Total | 150.00mn (100%) |

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| NAV Per Share | Tk. 10.48 as on June 30, 2018  |
| Earning Per Share (EPS) | Tk. 0.67 (for the period ended June **30, 2018)** |
| Dividend History | NIL in the last three years |
| Issue Manager | Banco Finance and Investment Limited & Prime Bank Investment Limited |
| Auditor | Mahfel Huq & Co. |