

**NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF GENEX INFOSYS LIMITED**

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no.: **BSEC/CI/IPO-264/2017/729, dated October 22, 2018** for raising capital through Initial Public Offering (IPO) of ordinary shares of **GENEX INFOSYS LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

**A. IPO SUMMARY:**

Issuer Name	:	GENEX INFOSYS LIMITED
Issuer Code	:	GENEXIL
Total Fund to be raised through IPO	:	BDT 200,000,000
Total Number of Shares to be Offloaded	:	20,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	Imperial Capital Limited

**B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):**

Period of Subscription	:	Starts at 10:00 a.m. on November 18, 2018
	:	Closes at 5:30 p.m. on November 29, 2018
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on November 18, 2018
	:	Closes at 2:00 p.m. on November 29, 2018
Total Fund to be raised from EIs	:	BDT 100,000,000
Total number of shares to be offered for EIs	:	10,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 2,000,000
Maximum number of shares to offered for an EIs	:	200,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

**C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:**

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	MUTUAL TRUST BANK LTD.
Bank Account Number	:	A/C No. 00120320001838
Branch Name	:	ANY BRANCH IN BANGLADESH

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of GENEX INFOSYS LIMITED.

Prospectus of GENEX INFOSYS LIMITED is available in the website(s) of the Issuer Company ([www.genexinfosys.com](http://www.genexinfosys.com)), Managers to the Issue ([www.imperialcapital.org](http://www.imperialcapital.org)) and Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)).

**For and On behalf of GENEX INFOSYS LIMITED**

**Mohammed Adnan Imam**  
Managing Director

**Genex Infosys Limited**

Operations Centre:

1. Nitol Niloy Tower (6th-9th Floor), Khilkhet, Nikunja-2, Dhaka-1229
2. Mascot Plaza (4th-5th Floor), Uttara, Dhaka - 1230
3. BGMEA Bhaban (Level 11 & 12), 669/E Jhautala Road, South Khulshi, Chittagong

Registered & Corporate Office:

Plot 42 & 69, Nitol Niloy Tower, Airport Road, Nikunja 2, Khilkhet  
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