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| Address | B-6 (Part) 9-10 & 23-24,BSCIC Industrial Estate, Block - A, Sagarika Road, Chittagong - 4219, Tel: Head Office: +880243150035, & +88 02-43151995, Fax: +88-02- 43151091, Dhaka Office: +88-02- 55138710,Fax: +880243150036 E-mail: info@lub-rref.com Web: www.lub-rref.com |
| Managing Director | Mr. Mohammed Yousuf |
| Nature of Business | The principal activities of the Company are to manufacture Automotive, Industrial, Marine, Power House Lubricants, Lube Base Oil Refining and Lubricating Grease Blending etc.. |
| Product/Service | Engine Oil, Generator Oil, Marine Engine oil, Automotive Gear Oil, Compressor oil, Machine oil, Hydraulic Oil, Transformer Oil, Grease, etc. |
| Market for the products/services | Domestic  |
| BSEC’s Consent for IPO | December 24, 2020 |
| Issue Date of Prospectus | December 28, 2020 |
| Subscription Open | January 26, 2021 |
| Subscription Close | February 01, 2021 |
| Security Trading Code | LRBDL |
| Public Offer of Ordinary Shares | 45,243,144 shares |
| Issue Price per share | Tk. 27 Each (Cut Off price Tk. 30.00) |
| Authorized Capital | Tk. 2,500mn |
| Pre-IPO Paid-up Capital | Tk. 1,000mn  |
| IPO Size  | Tk. 1,500.00 mn |
| Post IPO Paid-up Capital | Tk. 1,452.43 mn |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 64.14 or GBP 47.40 or EUR 52.78 |
| Min. size for IPO subscription (per lot) | 200 |
| Use of IPO proceeds |

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| Particulars |  Amount (BDT) |
| Expansion of Business (Acquisition & Installation of Machineries) |  980.00mn (65.33%) |
| Loan Repayment |  460.43mn(30.70%) |
| IPO Expenses |  59.57mn (3.97%) |
| Total |  1,500.00mn(100%) |

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| NAV Per Share (with Revaluation) | Tk. 31.93 as on June 30, 2019  |
| Earning Per Share (Basic) | Tk. 2.08 (for the period ended June 30, 2019**)** |
| Issue Managers | NRB Equity Management Limited |
| Registrar to The Issue | BetaOne Investments Limited |
| Auditor | Ashraf Uddin & Co |