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| --- | --- |
| Address | Registered Office: Plot-01, Road-11, Block-G, Banani, Dhaka-1213. Corporate Office: House-80, Road-2, level-4A & 4B, Banani (Chairman Bari), Dhaka-1213 Tel: 02-9841286-8 Fax: 02-9841289 Email: lovello@lovello.club Website: www.lovello.club |
| Managing Director | Md. Ekramul Haque |
| Nature of Business | The Company is an Ice-cream manufacturer and supplier in Bangladesh. |
| Product/Service | Ice-Cream Products. |
| Market for the products/services | Domestic  |
| BSEC’s Consent for IPO | November 30, 2020 |
| Issue Date of Prospectus | December 02, 2020 |
| Subscription Open | January 03, 2021 |
| Subscription Close | January 07, 2021 |
| Security Trading Code | TAUFIKA |
| Public Offer of Ordinary Shares | 30mn shares |
| Issue Price per share | Tk. 10 Each  |
| Authorized Capital | Tk. 1,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 550.00mn  |
| IPO Size  | Tk. 300.00 mn |
| Post IPO Paid-up Capital | Tk. 850.00 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or Pound 44.36 or EUR 49.42 |
| Use of IPO proceeds |

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| --- | --- |
| Particulars |  Amount (BDT) |
| Acquisition of Plant & Machinery |  90,365,003 (30.12%) |
| Freezer Purchase |  57,849,847 (19.28%) |
| Vehicles Purchase |  20,564,250 (06.86%) |
| Investment in Depot to increase |  13,220,900 (04.41%) |
| Loan Repayment |  90,000,000 (30.00%) |
| IPO Expenses | 28,000,000 (09.33%) |
| Total | 300,000,000 (100.00%) |

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| NAV Per Share  | BDT 12.17 as on September 30, 2019 |
| Earning Per Share (Basic) | BDT 1.20 for the quarter ended September 30, 2019 |
| Issue Managers | Banco Finance and Investment Limited and Sandhani Life Finance Limited |
| Auditor | Islam Quazi Shafique & Co. Chartered Accountants |