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| --- | --- |
| Address | Registered Office: Plot-01, Road-11, Block-G, Banani, Dhaka-1213. Corporate Office: House-80, Road-2, level-4A & 4B, Banani (Chairman Bari), Dhaka-1213 Tel: 02-9841286-8 Fax: 02-9841289 Email: lovello@lovello.club Website: www.lovello.club |
| Managing Director | Md. Ekramul Haque |
| Nature of Business | The Company is an Ice-cream manufacturer and supplier in Bangladesh. |
| Product/Service | Ice-Cream Products. |
| Market for the products/services | Domestic |
| BSEC’s Consent for IPO | November 30, 2020 |
| Issue Date of Prospectus | December 02, 2020 |
| Subscription Open | January 03, 2021 |
| Subscription Close | January 07, 2021 |
| Security Trading Code | TAUFIKA |
| Public Offer of Ordinary Shares | 30mn shares |
| Issue Price per share | Tk. 10 Each |
| Authorized Capital | Tk. 1,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 550.00mn |
| IPO Size | Tk. 300.00 mn |
| Post IPO Paid-up Capital | Tk. 850.00 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or Pound 44.36 or EUR 49.42 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Acquisition of Plant & Machinery | 90,365,003 (30.12%) | | Freezer Purchase | 57,849,847 (19.28%) | | Vehicles Purchase | 20,564,250 (06.86%) | | Investment in Depot to increase | 13,220,900 (04.41%) | | Loan Repayment | 90,000,000 (30.00%) | | IPO Expenses | 28,000,000 (09.33%) | | Total | 300,000,000 (100.00%) | |
| NAV Per Share | BDT 12.17 as on September 30, 2019 |
| Earning Per Share (Basic) | BDT 1.20 for the quarter ended September 30, 2019 |
| Issue Managers | Banco Finance and Investment Limited and Sandhani Life Finance Limited |
| Auditor | Islam Quazi Shafique & Co. Chartered Accountants |